



# SchoolMAX<sup>®</sup>

## Release Notes

Version 4.1.0  
March 31, 2006



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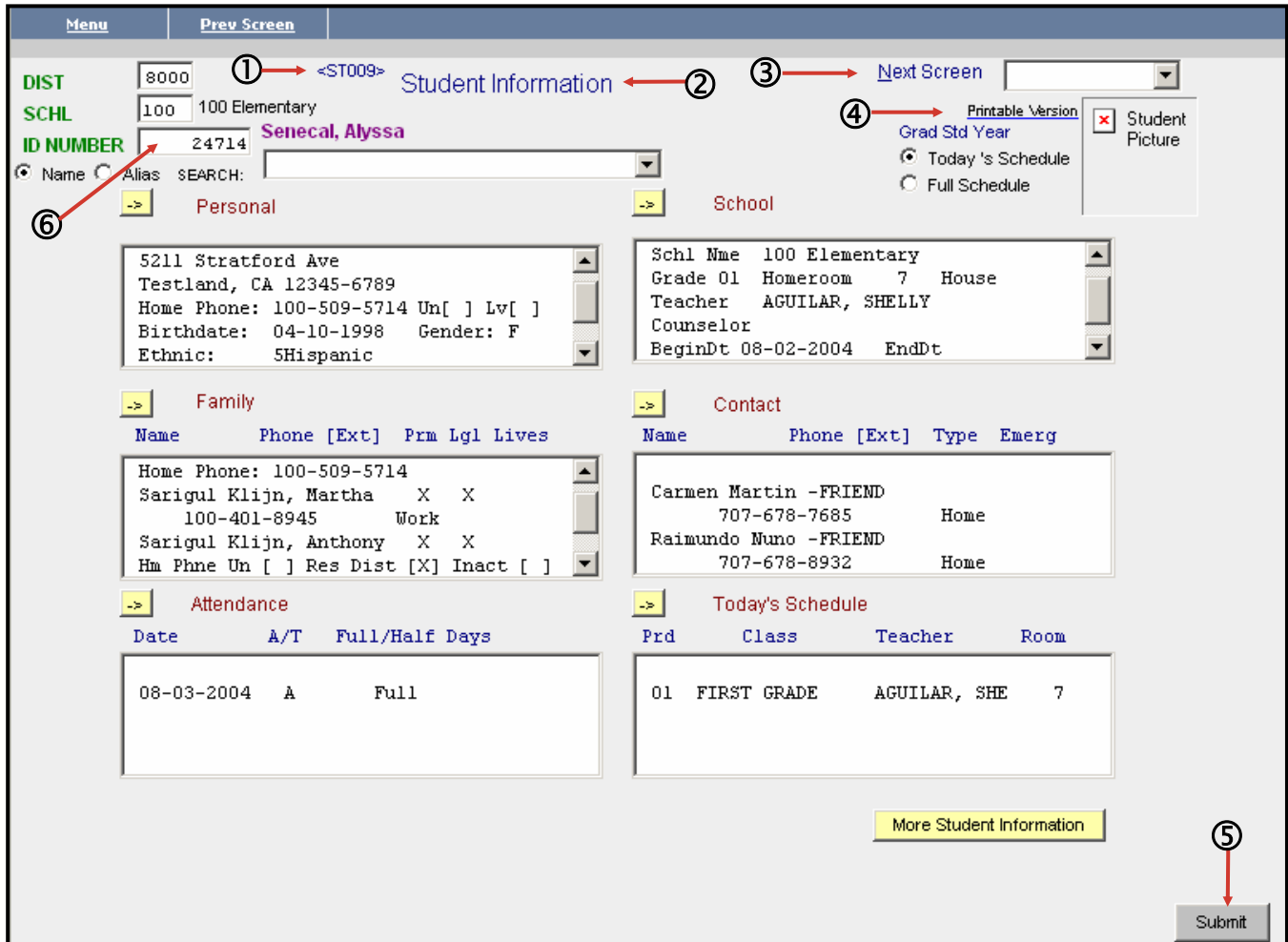
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## USING THESE RELEASE NOTES

This document uses standard conventions for referring to objects within SchoolMAX®. These conventions include the following:



The screenshot shows the 'Student Information' screen in SchoolMAX. At the top, there are navigation elements: 'Menu', 'Prev Screen', and 'Next Screen'. The main content area is divided into several sections: 'Personal', 'School', 'Family', 'Contact', 'Attendance', and 'Today's Schedule'. Each section has a tabbed interface with a '->' button. The 'Personal' section shows address and contact information. The 'School' section shows school details and teacher information. The 'Family' section shows family members and their contact information. The 'Contact' section shows other contacts. The 'Attendance' section shows attendance records. The 'Today's Schedule' section shows the current class. A 'More Student Information' button is located at the bottom right, and a 'Submit' button is at the bottom right corner. Numbered callouts (1-6) are placed over the screen to identify specific elements.

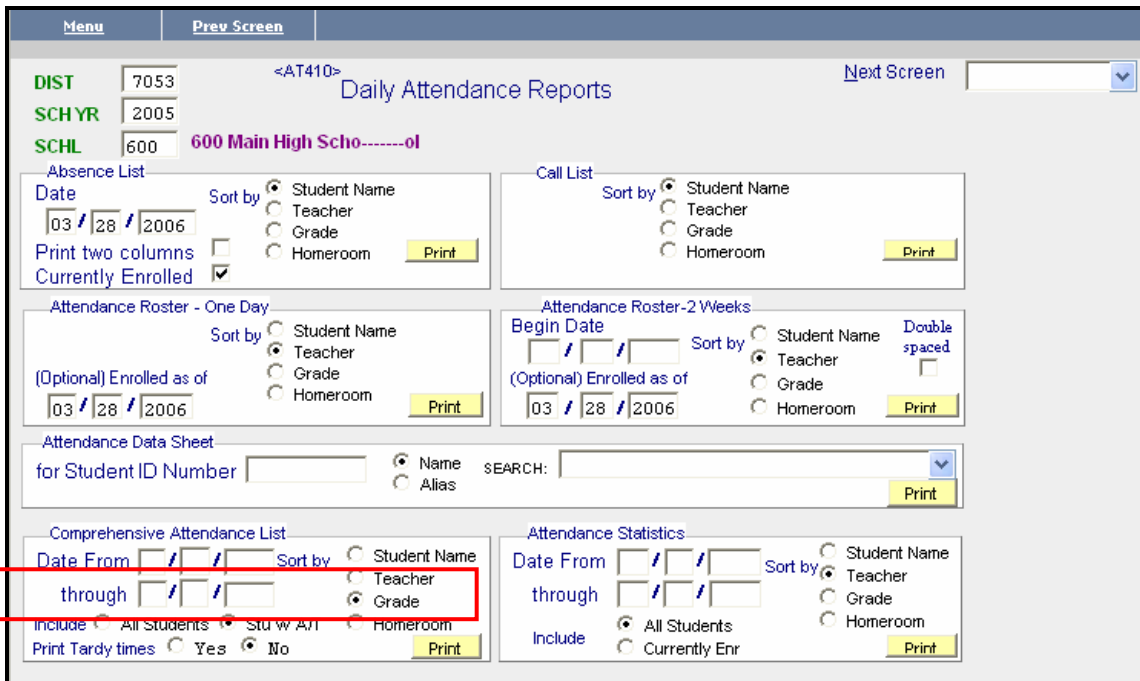
- ① (ST009) The screen name
- ② "Student Information" The screen description/title of a screen or label
- ③ "Next Screen" The name of a field on a screen
- ④ Printable Version A hyperlink that is clicked with the mouse
- ⑤ [Submit] A button, checkbox, or radio button that is clicked with the mouse
- ⑥ '24714' The actual value within a field
- ⑦ <Enter> A key on the keyboard (not shown)
- ⑧ CAUTIL03 The name of a report (not shown)





### 1.3 37168 — (AT410) Enhancement

The “Daily Attendance Reports” (AT410) screen has been enhanced by adding the [Print Tardy times] radio buttons, to choose when printing the *ATCOMPRE* Report.



Field	Size/type	Valid values	Usage
Print Tardy Times	1/a Radio button	[Yes] or [No]. The default is [No].	When the [Yes] radio button is selected and the [Print] button is clicked in the “Comprehensive Attendance List” section, the <i>ATCOMPRE</i> Report includes tardy times in the report.  It is the same as using the 'PR-TARYTM' parameter for this report.

## 1.4 40012 — (AT210), (AT241), (AT242), and (AT244) Enhancements

The “**School Attendance Parameters**” (AT210) screen has been enhanced to add new [**Positive Attendance Validation**] radio buttons. The “**Positive Attendance By Class**” (AT241), “**Positive Attendance By Student**” (AT242) and “**Positive Attendance By Date**” (AT244) screens have been modified to not allow more total positive attendance minutes to be entered than has been set on the “**Class Definition**” (SC260) screen for normal positive attendance (‘N’).

When “Positive Attendance Validation” is set to [**No**], there is no validation of attendance minutes.



Attendance Default Values

Missing absence reason CD

Store reason CD after  days.

Weight for missing reason CD

Allow Tch/Update reason CD

Missing tardy reason CD

Store reason CD after  days

Call List display  Absent  
 Tardy  
 Both

Combine absences when same  
 course different section

Define Perfect Attendance  
 No Abs, No Tdy  
 No Abs, Ignore Tdy  
 Abs < 1.0 day, No Tdy  
 Abs < 1.0 day, Ignore Tdy

Positive Attendance Default  
 Absent  Present

**Positive Attendance Validation**  
 Yes  No

Field Name	Size/Type	Valid Values	Usage / Description
Positive Attendance Validation	1/a Radio button	Yes/No	When the [ <b>Yes</b> ] radio button is selected, the “Attendance Minutes” field on the “ <b>Positive Attendance By Class</b> ” (AT241), the “Atnd Mins” field on the “ <b>Positive Attendance By Student</b> ” (AT242) and the “Attn Mins” field on the “ <b>Positive Attendance By Date</b> ” (AT244) screens are validated against the “ <b>Class Definition</b> ” (SC260) screen no ‘B’ Pos Atnd “Minutes”. When [ <b>No</b> ] is selected, it is not validated against positive attendance total minutes. The default value is ‘ <b>No</b> ’.

## 1.5 47275 – “Attendance Menu” (AT001) Modification

The “Attendance Menu” (AT001) screen has been modified by adding a **Student Attendance Notification History** link to the “Student Notification History” (ST450) screen.

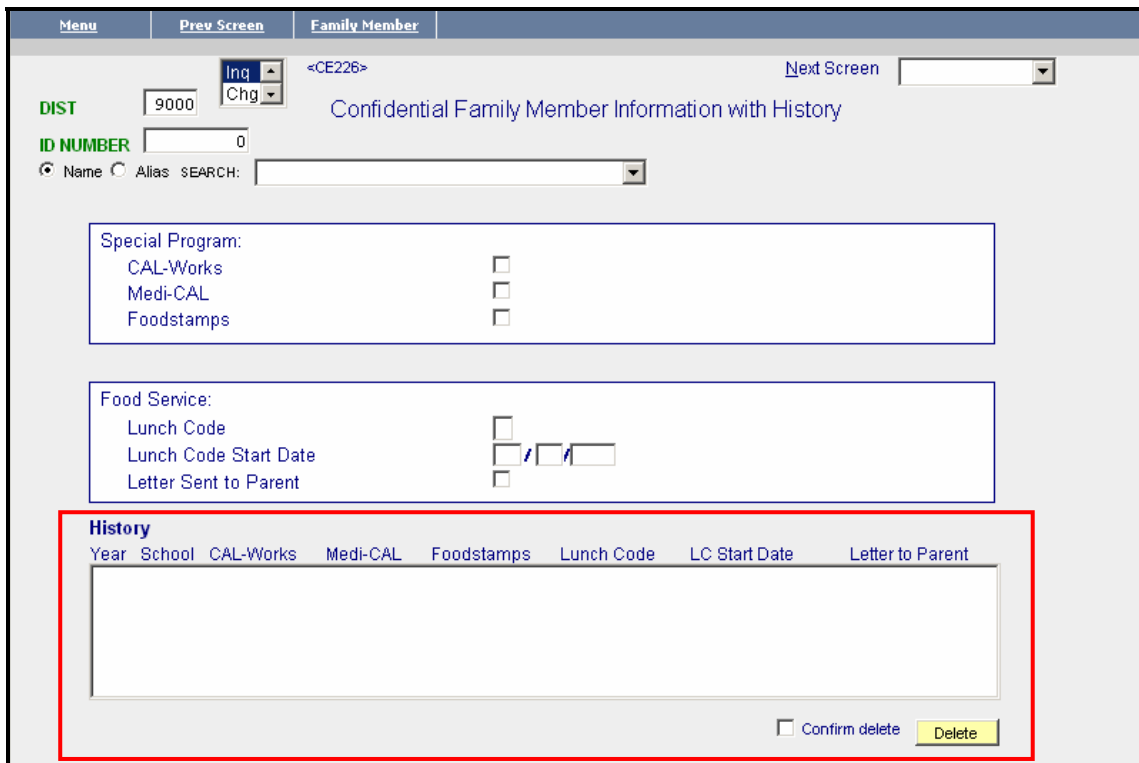


## 2 CENSUS

### 2.1 7273 — Confidential Family Member Information with History

#### 2.1.1 New Screen: (CE226) “Confidential Family Member Information with History”

A new screen has been added to collect confidential family member information with history. This screen is identical to the existing “**Confidential Family Member Information**” (CE226) screen, except for the addition of a history text box, and the ability to delete records.



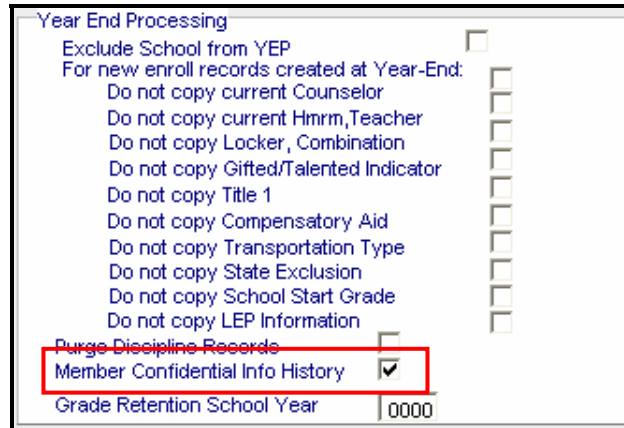
The (CE226) screen uses the same operator access restrictions that have been defined for the “**Confidential Family Member Information**” (CE224) screen.

- To view or update the “**Confidential Family Member Information**” (CE224) screen, the Food Service information operator must have Food Service, Supervisor, or Confidential status.
- To view or update the “**Confidential Family Member Information**” (CE224) screen, the Special Program information operator must have Special Program Specialist, Supervisor, or Confidential status.

The [Delete] button and the [Confirm Delete] checkbox provide an additional option for the System Administrator to delete history records. This extended functionality is used by a supervisor, logged on as a System Administrator, to remove erroneous records. This function should be used with caution!

### 2.1.2 (ST080) Enhancement for Year End Processing

The (SY080) screen has been enhanced with a new checkbox, **[Member Confidential Info History]**, in the “Year End Processing” section.



Year End Processing	
Exclude School from YEP	<input type="checkbox"/>
For new enroll records created at Year-End:	
Do not copy current Counselor	<input type="checkbox"/>
Do not copy current Hmrm,Teacher	<input type="checkbox"/>
Do not copy Locker, Combination	<input type="checkbox"/>
Do not copy Gifted/Talented Indicator	<input type="checkbox"/>
Do not copy Title 1	<input type="checkbox"/>
Do not copy Compensatory Aid	<input type="checkbox"/>
Do not copy Transportation Type	<input type="checkbox"/>
Do not copy State Exclusion	<input type="checkbox"/>
Do not copy School Start Grade	<input type="checkbox"/>
Do not copy LEP Information	<input type="checkbox"/>
Purge Discipline Records	<input type="checkbox"/>
<b>Member Confidential Info History</b>	<input checked="" type="checkbox"/>
Grade Retention School Year	0000

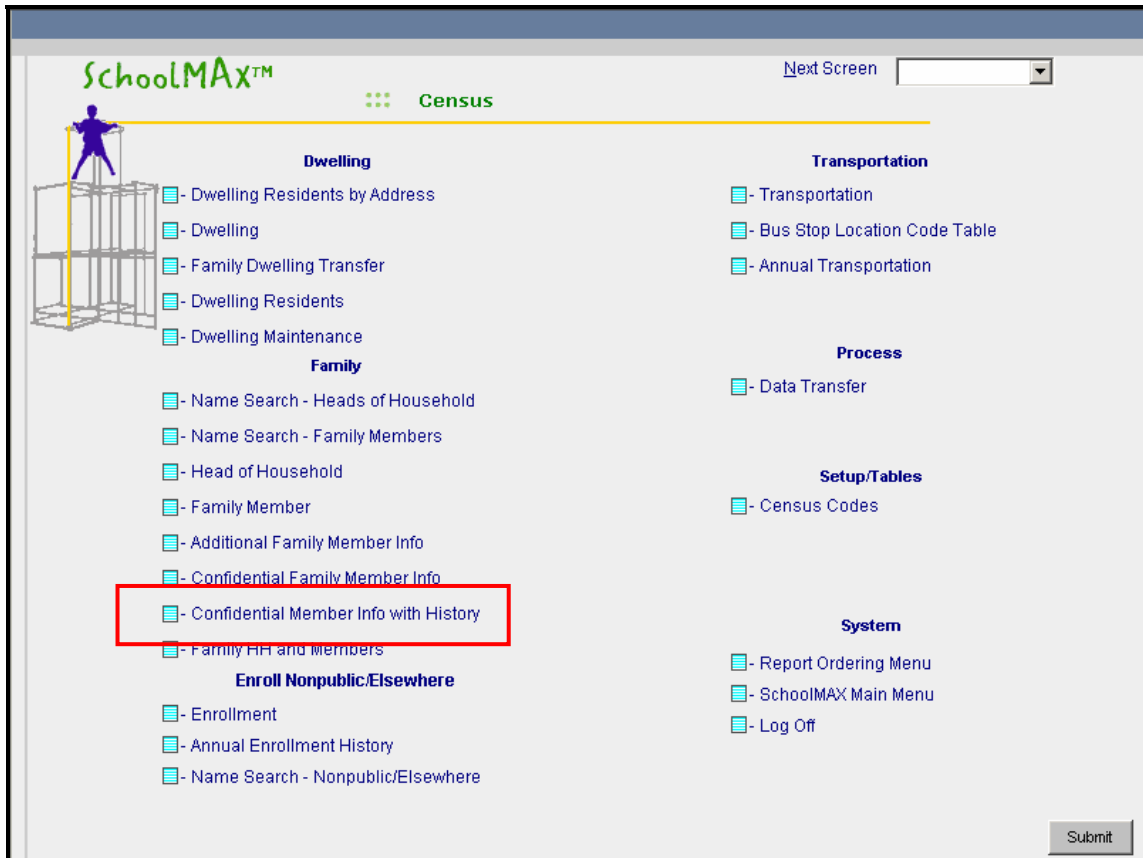
When it is checked, the YEP Report creates Confidential Info History records for the last school year. The history records are then displayed on the “**Confidential Family Member Information with History**” (CE226) screen.

The “**Confidential Family Member Information with History**” (CE226) screen maintains family member confidential information and displays a record of changes to that information. It is intended to replace the “**Confidential Family Member Information**” (CE224) screen at schools where yearly confidential information history needs to be maintained for state reporting purposes. The schools that don’t use the Confidential Info History option don’t need the (CE226) screen.

The “**Special Program**” and “**Food Service**” sections of the “**Confidential Family Member Information with History**” (CE226) screen display the confidential data related to the current school year. The “**History**” section displays records from previous school years.

## 2.1.3 (CE001) Modification

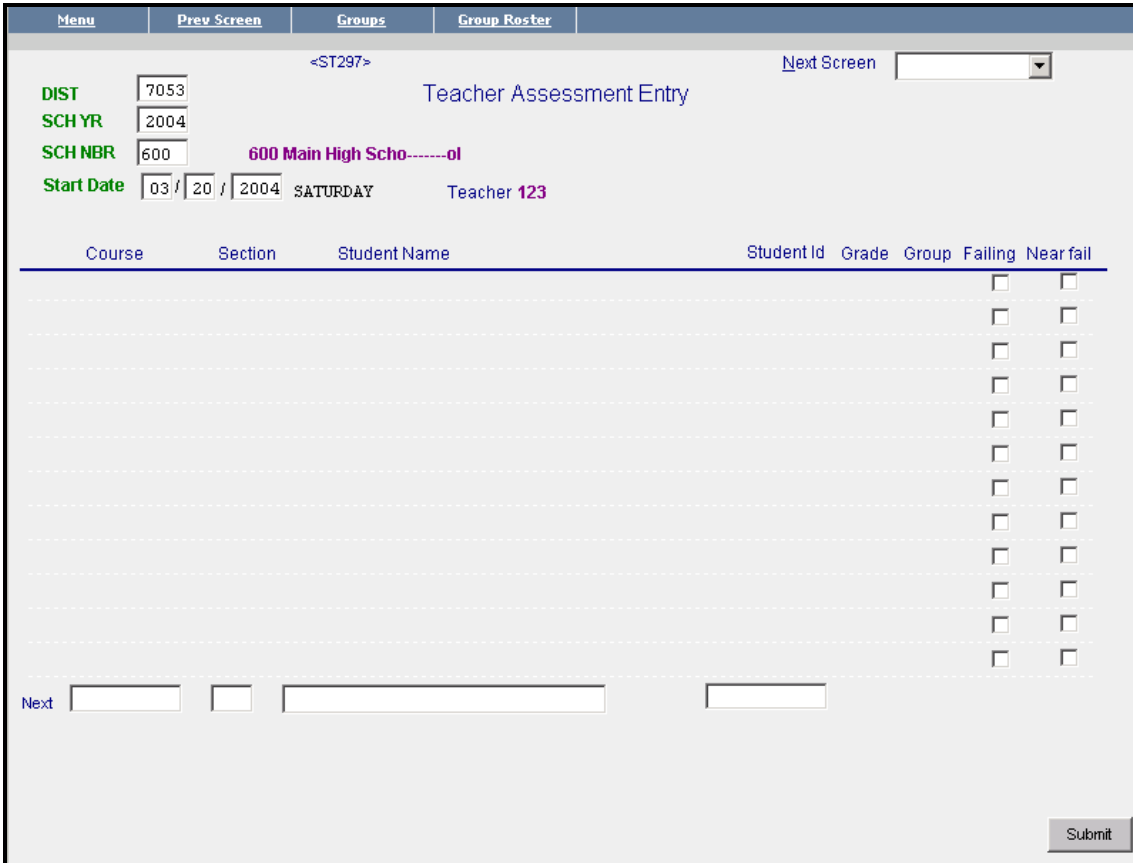
The “**Census Menu**” (CE001) screen has been enhanced with the addition of the **Teacher Assessment Entry** link to the (ST297) screen.



## 2.2 29949 — Student Eligibility and Teacher Assessment

### 2.2.1 New Screen: (ST297), “Teacher Assessment Entry”

A new “**Teacher Assessment Entry**” (**ST297**) screen has been added to support teacher assessment and ineligibly evaluation for participation in athletic activities. This screen interacts with the new **STELIGST** Report.



Menu Prev Screen Groups Group Roster

<ST297> Next Screen [Dropdown]

DIST 7053 Teacher Assessment Entry

SCH YR 2004

SCH NBR 600 600 Main High Scho-----ol

Start Date 03 / 20 / 2004 SATURDAY Teacher 123

Course	Section	Student Name	Student Id	Grade	Group	Failing	Near fail
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>
						<input type="checkbox"/>	<input type="checkbox"/>

Next [Input] [Input] [Input] [Input]

Submit

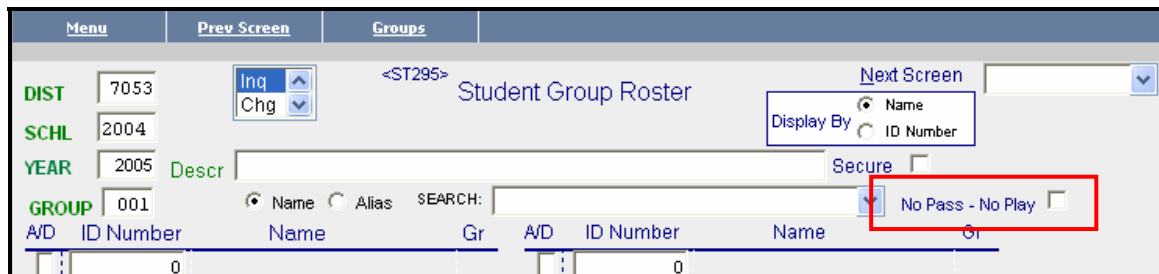
The courses shown on the (**ST297**) screen are limited to only those courses assigned to the current User ID and added using the (**SC260**) screen to assign a primary teacher or one of the teachers for course and section if no primary teacher is designated.

Only students who attend the teacher’s classes and participate in an athletic group that has been entered on the “**Student Group Roster**” (**ST295**) screen are displayed on the (**ST297**) screen.

Field	Size/Type	Valid Values	Usage
DIST			
SCH YR			
SCH NBR			
Start Date			The week's "Start Date" is the week's first day (usually Monday) and must be a school instructional day. If Monday is a holiday the "Start Date" should be the week's first school (instructional) day from school's calendar. The "Start Date" default is the next week's first school day.
Course			
Section			
Student Name			
Student Id			
Grade			
Group			
Failing	1/a, display	'X' or spaces	

## 2.2.2 (ST295) Enhancement

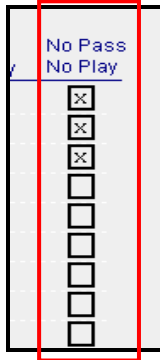
The "Student Group Roster" (ST295) screen has been enhanced with the new **[No Pass - No Play]** checkbox, which designates that an athletic group is required to adhere to the "No Pass - No Play" criteria.



The screenshot shows the "Student Group Roster" (ST295) screen. The interface includes a top navigation bar with "Menu", "Prev Screen", "Groups", and "Next Screen" buttons. Below this, there are input fields for "DIST" (7053), "SCHL" (2004), "YEAR" (2005), and "GROUP" (001). A "Display By" dropdown menu is set to "Name". A "SEARCH:" field is present with radio buttons for "Name" and "Alias". A "Secure" checkbox is visible. The "No Pass - No Play" checkbox is highlighted with a red box. Below the form, there are two data tables with columns for "A/D", "ID Number", and "Name".

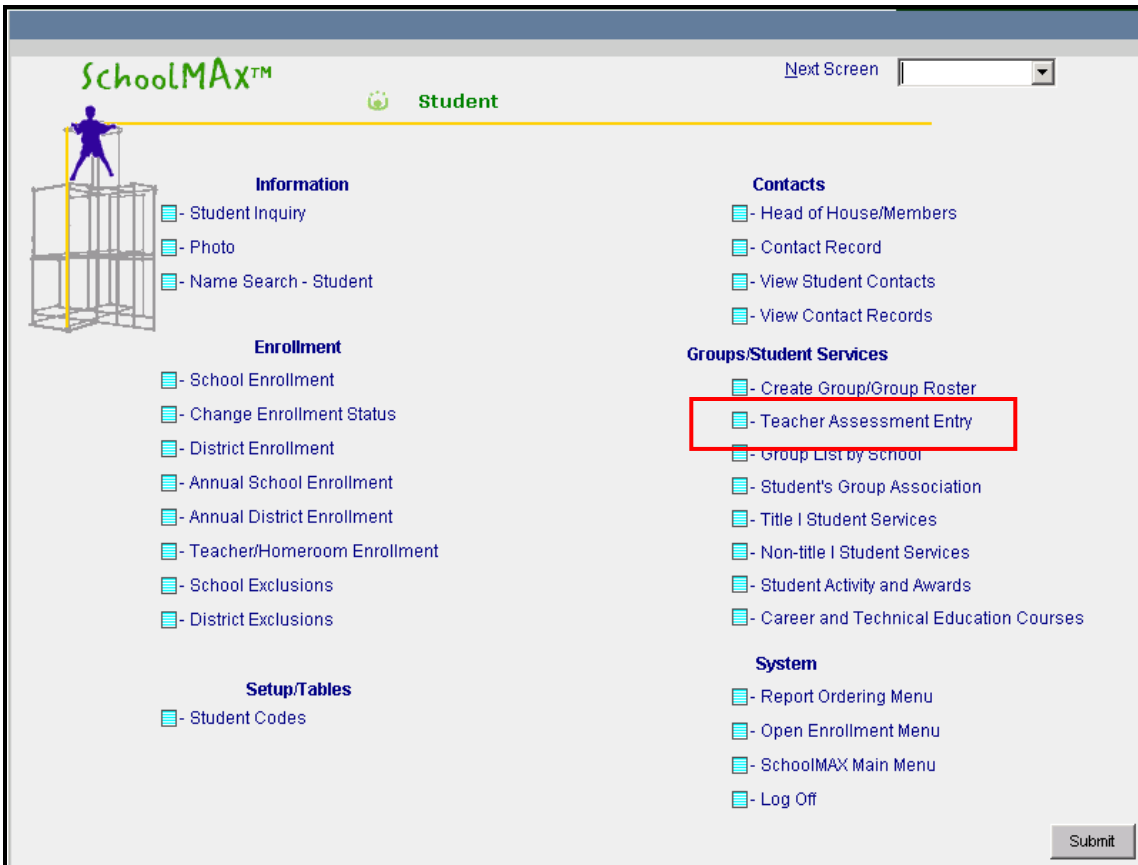
### 2.2.3 (ST490) Enhancement

A new “**No Pass No Play**” column has been added to the “**Student Group Descriptions**” (ST490) screen.



### 2.2.4 (ST001) Enhancement

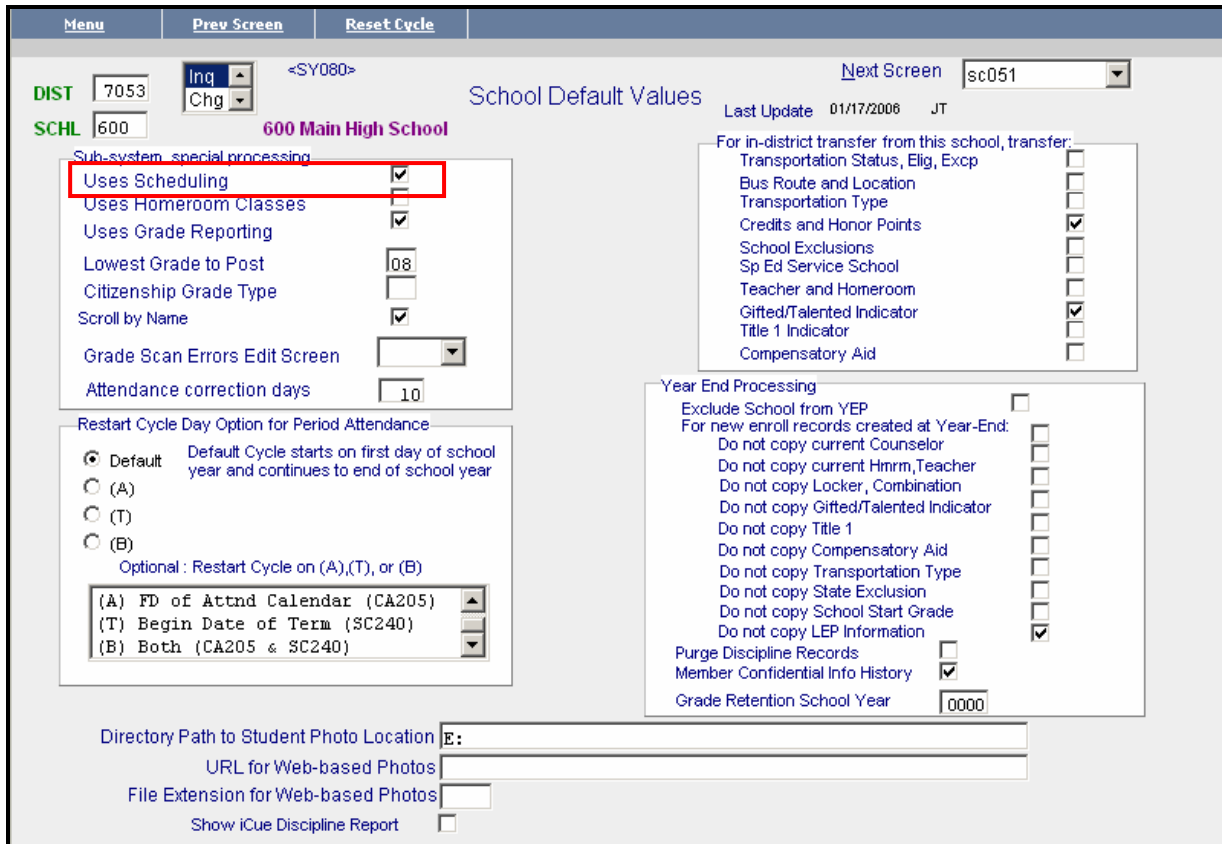
The “**Student Menu**” (ST001) screen has been enhanced with the addition of the **Teacher Assessment Entry** link to the (ST297) screen.



## 2.3 40915 — (SY080), (ST208), (ST209) and (ST210) Modification

Modifications have been made so that if a school has the [Uses Scheduling] checkbox checked in the “**Sub-system special processing**” Section on the “**School Default Values**” (SY080) screen, the system automatically creates the scheduling header record (SC050) as well as the (SC051) screens when enrollment records are added using the “**Student Enrollment - School**” (ST208), “**Change Enrollment Status**” (ST209), and “**Student Enrollment - District**” (ST210) screens.

When students do not have a scheduling status and are not pulling to Scheduling reports, the scheduling status posts zeros (“Not scheduled”).



The screenshot displays the 'School Default Values' (SY080) configuration screen for school 600 Main High School. The interface includes several sections:

- Navigation:** Menu, Prev Screen, Reset Cycle, Next Screen (sc051).
- Identification:** DIST 7053, SCHL 600, <SY080>, 600 Main High School.
- Sub-system special processing:**
  - Uses Scheduling:  (highlighted with a red box)
  - Uses Homeroom Classes:
  - Uses Grade Reporting:
  - Lowest Grade to Post: 08
  - Citizenship Grade Type:
  - Scroll by Name:
  - Grade Scan Errors Edit Screen:
  - Attendance correction days: 10
- Restart Cycle Day Option for Period Attendance:**
  - Default:  Default (Default Cycle starts on first day of school year and continues to end of school year)
  - (A):  (A)
  - (T):  (T)
  - (B):  (B)
  - Optional: Restart Cycle on (A),(T), or (B)
  - (A) FD of Attnd Calendar (CA205)
  - (T) Begin Date of Term (SC240)
  - (B) Both (CA205 & SC240)
- For in-district transfer from this school, transfer:**
  - Transportation Status, Elig, Excp:
  - Bus Route and Location:
  - Transportation Type:
  - Credits and Honor Points:
  - School Exclusions:
  - Sp Ed Service School:
  - Teacher and Homeroom:
  - Gifted/Talented Indicator:
  - Title 1 Indicator:
  - Compensatory Aid:
- Year End Processing:**
  - Exclude School from YEP:
  - For new enroll records created at Year-End:
    - Do not copy current Counselor:
    - Do not copy current Hmrm,Teacher:
    - Do not copy Locker, Combination:
    - Do not copy Gifted/Talented Indicator:
    - Do not copy Title 1:
    - Do not copy Compensatory Aid:
    - Do not copy Transportation Type:
    - Do not copy State Exclusion:
    - Do not copy School Start Grade:
    - Do not copy LEP Information:
  - Purge Discipline Records:
  - Member Confidential Info History:
  - Grade Retention School Year: 0000
- Photo Location:**
  - Directory Path to Student Photo Location: E:
  - URL for Web-based Photos:
  - File Extension for Web-based Photos:
  - Show iCue Discipline Report:

## 2.4 48488 — (CE405) Modifications

The “**Dwelling Residents By Address**” (CE405) screen has been modified to allow searching by any combination of fields and their parts. The two types of searches allowed are:

- “**First characters of**” (one or more) the “Street”, “Tag”, “Dir” and “City” fields can be used. This search is not case sensitive.
- “**Exact match of**” the “House#”, “Unit”, “Rural Route” and “Rural Box” fields can be used. This search is case sensitive.

Any combination of both approaches works as well.

Menu	Prev Screen	Family	Fam Dwlg Xfr	Add Family	Dwelling
------	-------------	--------	--------------	------------	----------

DIST       <CE405> Dwelling Residents By Address      Next Screen

Search Dwellings by:

First characters of

Street     Tag     Dir     City

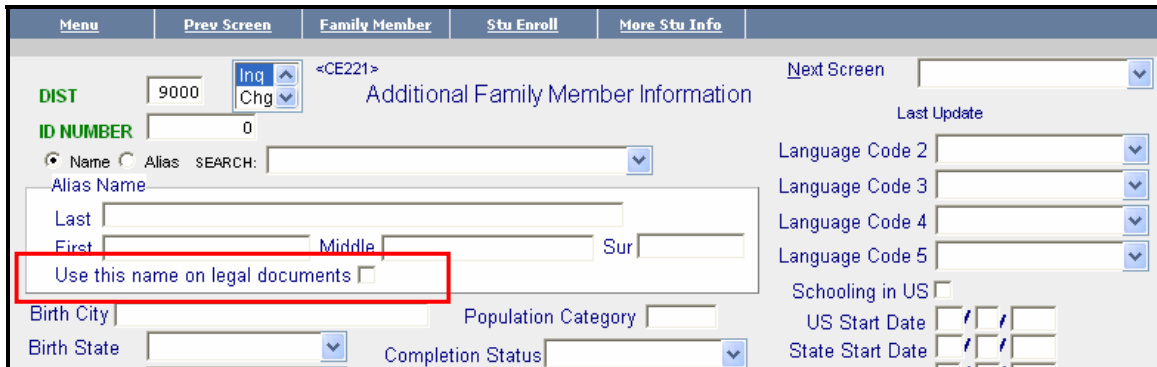
Exact match of

House#     Unit     Rural Route     Rural Box

House#	Street	Rural Route	Rural Box	Tag	Dir	Unit	City	Dwlg#
	HH1 Name					Fam#	Move-In	Move-out
						788231		
						788743		
4434	Green Valley			Dr			Arnold	000006
4436	Green Valley			Dr			Arnold	000007
4438	Green Valley			Dr			Arnold	000008
4440	Green Valley			Dr			Arnold	000009
4442	Green Valley			Dr			Arnold	000010
4444	Green Valley			Dr			Arnold	000011
4446	Green Valley			Dr			Arnold	000012
4448	Green Valley			Dr			Arnold	000013
4450	Green Valley			Dr			Arnold	000014
4452	Green Valley			Dr			Arnold	000015
4452	Green Valley			Dr			Arnold	009999
4454	Green Valley			Dr			Arnold	000016
	b11	11						
4456	Green Valley			Dr			Arnold	000017

## 2.5 48605 — (CE221) Screen Enhancement

The “**Additional Family Member Information**” (CE221) screen has been enhanced with the addition of a new field: [**Use this name on legal documents**] checkbox.



The screenshot shows the 'Additional Family Member Information' (CE221) screen. The 'Use this name on legal documents' checkbox is highlighted with a red box. The screen includes fields for DIST (9000), ID NUMBER (0), Name (Last, First, Middle, Sur), Alias Name, Birth City, Birth State, Population Category, Completion Status, Language Code 2-5, Schooling in US, US Start Date, and State Start Date.

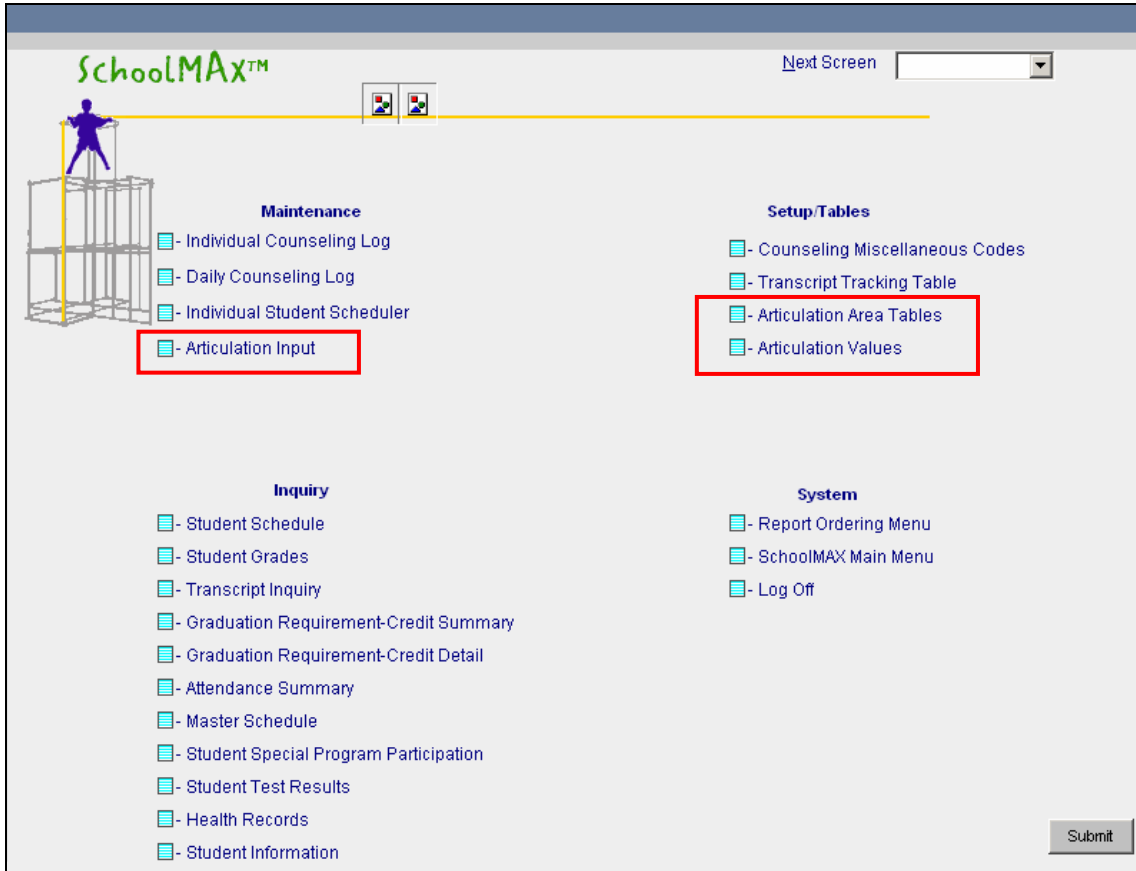
Field	Size / Type	Valid Values	Description
Use this name on legal documents	A1 / checkbox	Checked Unchecked (default)	Used to indicate the use of an AKA name on Legal Documents.

Currently, only reports specific to California have been enhanced to take advantage of this new option. Please see the *California Release Notes 4.1.0* document for more information.

### 3 COUNSELING

#### 3.1 43211 — Counseling Menu Layout Enhancement

The “Counselor Access Menu” (CO001) screen has been modified to add selections for the “Articulation Input” (AR220), “Articulation Area Tables” (AR290), and the “Articulation Values” (AR295) screens.

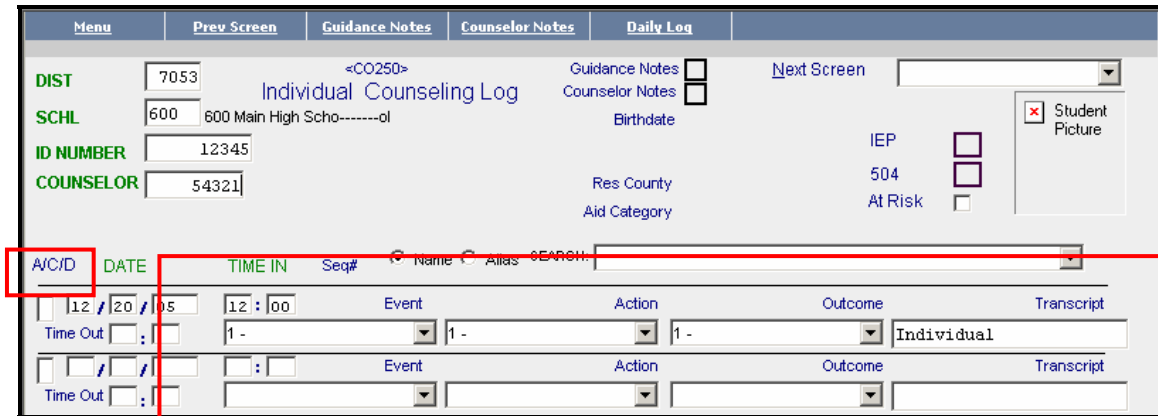


The articulation feature is described in detail in the *Articulation User Guide 4.1.0* document.

## 3.2 47552, 47553, 47554, 47555 — (CO250), (CO251) Modifications

The following modifications have been made to the **(CO250)** and **(CO251)** screens:

- The access to counselor screens has been removed for users logging in as nurses.
- The listboxes have been modified to correctly show codes and abbreviations.
- The “Transcript” listboxes have been changed to text fields.
- Counselor records can now be deleted from the “**Individual Counseling Log**” **(CO250)** screen.



A/C/D	DATE	TIME IN	Seq#	Name	Alias	SEARCH
	12 / 20 / 05	12 : 00		Event	Action	Outcome
	Time Out		1 -	1 -	1 -	Individual
				Event	Action	Outcome
	Time Out					

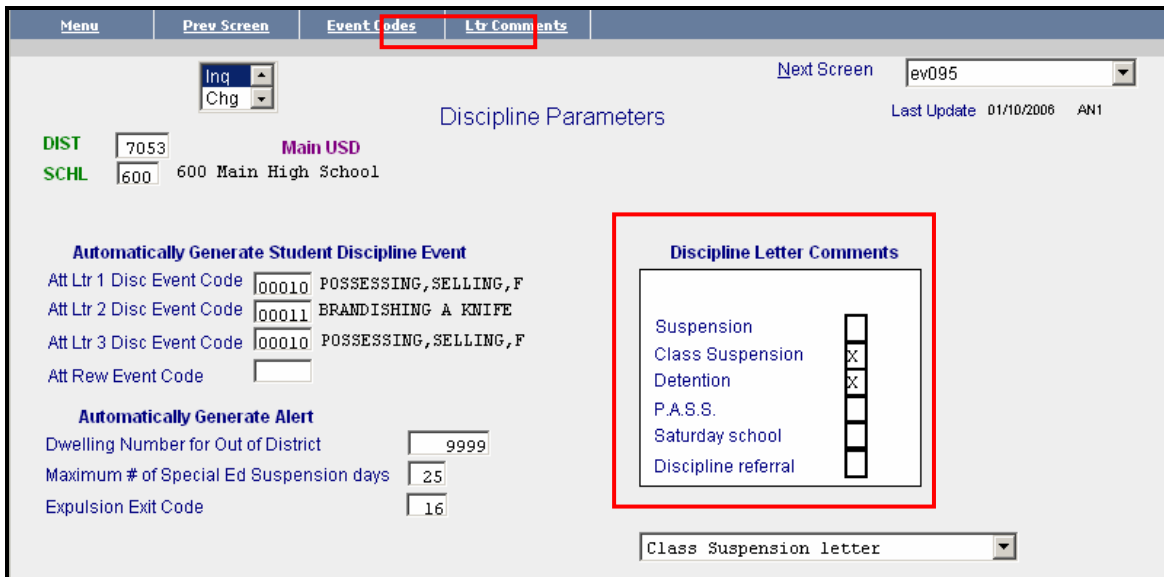
## 4 DISCIPLINE

### 4.1 40836 — Incident Notes Enhancement

The following modifications have been made to the Discipline screens:

- Links, buttons, and note fields have been added to the “**Student Intervention Entry**” (EV205) and “**Incident**” (EV210) screens.
- An **Incident** link has been added to the “**Participant**” (EV220), “**Response**” (EV230), and “**Bus Information**” (EV240) screens.
- ‘Incident Notes’ is now a valid Type selection on the “**Incident Notes**” (SY255) screen.
- The discipline event “Incident #” field has been added to the “**Notes**” Screen.

#### 4.1.1 “Discipline Parameters “(EV095) Screen

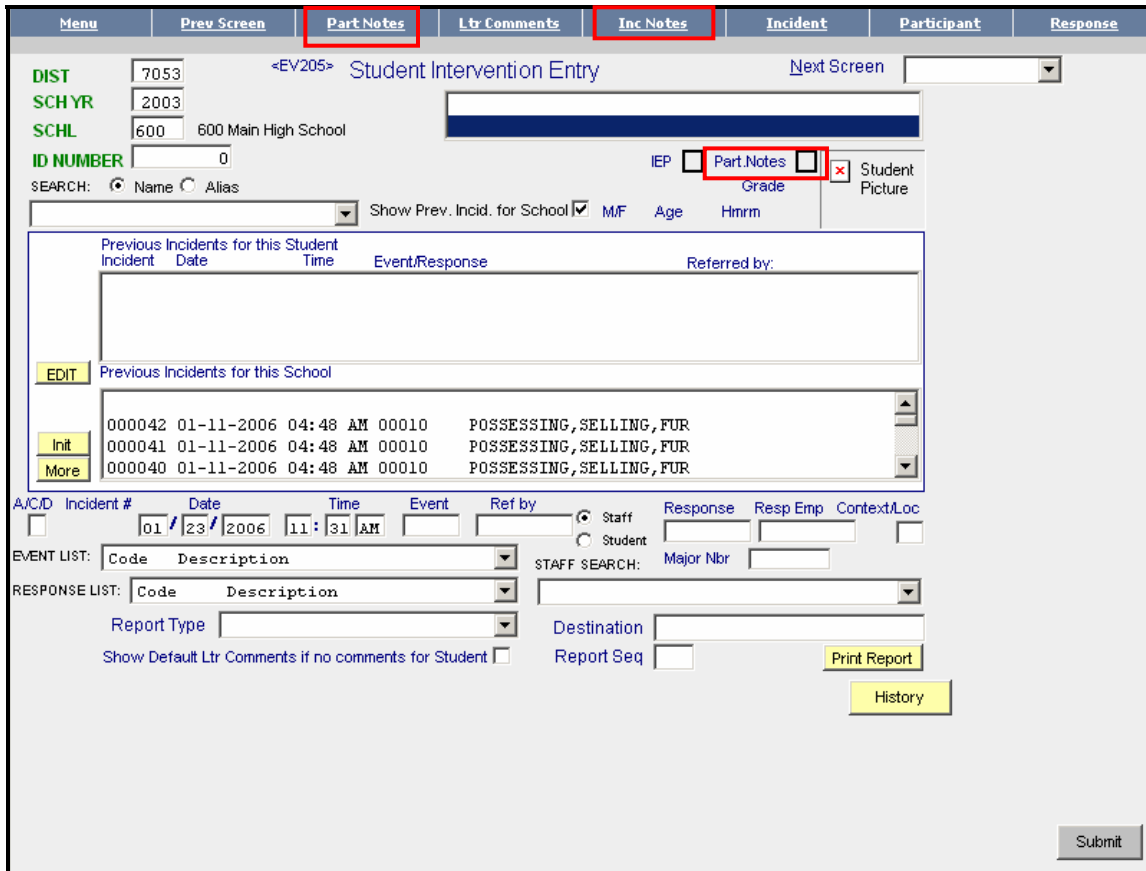


The screenshot shows the 'Discipline Parameters' screen for event code 'ev095'. The 'Ltr Comments' tab is active. The 'Discipline Letter Comments' section contains the following items:

Suspension	<input type="checkbox"/>
Class Suspension	<input checked="" type="checkbox"/>
Detention	<input checked="" type="checkbox"/>
P.A.S.S.	<input type="checkbox"/>
Saturday school	<input type="checkbox"/>
Discipline referral	<input type="checkbox"/>

- The **Ltr Comments** link has replaced the **Notes** link.
- The “**Discipline Notes**” section has been renamed to the “**Discipline Letter Comments**” Section.

### 4.1.2 "Student Intervention Entry" (EV205) Screen



Menu Prev Screen **Part Notes** Ltr Comments **Inc Notes** Incident Participant Response

<EV205> Student Intervention Entry Next Screen

DIST 7053  
 SCH YR 2003  
 SCHL 600 600 Main High School  
 ID NUMBER 0

SEARCH:  Name  Alias

IEP  **Part Notes**   Student Picture

Show Prev. Incid. for School  MF Age Hmrm

Previous Incidents for this Student				Referred by:
Incident	Date	Time	Event/Response	

EDIT Previous Incidents for this School

000042	01-11-2006	04:48 AM	00010	POSSESSING,SELLING,FUR
000041	01-11-2006	04:48 AM	00010	POSSESSING,SELLING,FUR
000040	01-11-2006	04:48 AM	00010	POSSESSING,SELLING,FUR

A/C/D Incident # Date Time Event Ref by Staff Response Resp Emp Context/Loc

EVENT LIST: Code Description STAFF SEARCH: Major Nbr

RESPONSE LIST: Code Description

Report Type Destination

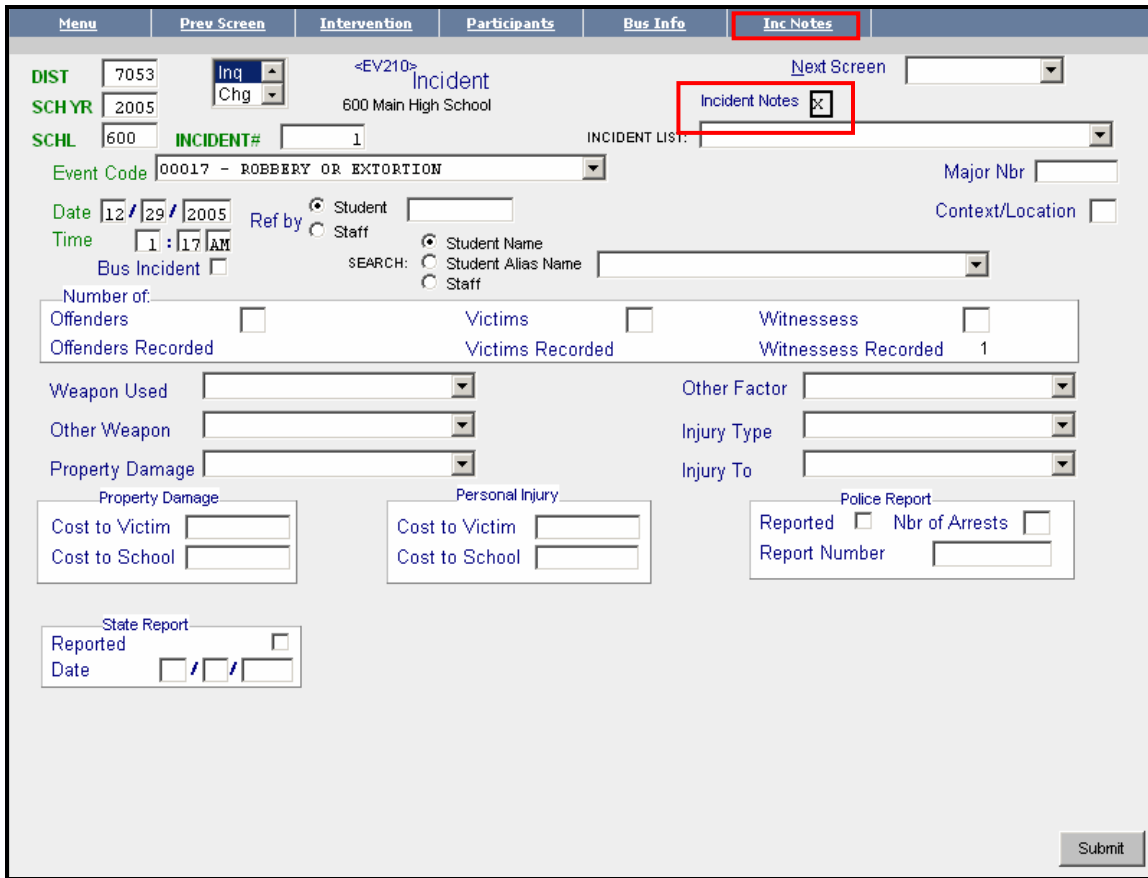
Show Default Ltr Comments if no comments for Student  Report Seq  Print Report

History

Submit

- The **Notes** link has changed to a **Part Notes** link and is used for adding participant notes.
- An **Inc Notes** link has been added to the "Student Intervention Entry" (EV205) screen that opens the "Incident Notes" (SY255) screen.

### 4.1.3 "Incident" (EV210) Screen



The screenshot shows the 'Incident' (EV210) screen with the following details:

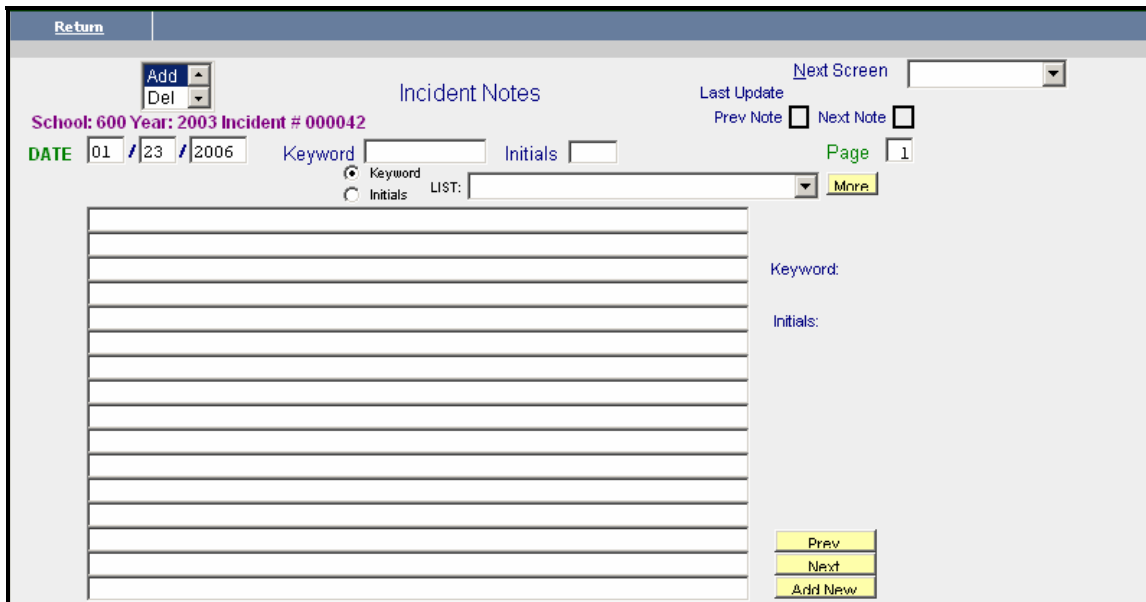
- Menu:** Menu, Prev Screen, Intervention, Participants, Bus Info, **Inc Notes**
- DIST:** 7053, **SCH YR:** 2005, **SCHL:** 600
- Event Code:** 00017 - ROBBERY OR EXTORTION
- Date:** 12/29/2005, **Time:** 1:17 AM
- Ref by:** Student (selected), Staff
- SEARCH:** Student Name, Student Alias Name, Staff
- Incident Notes:** X
- Witnesses:** 1
- Police Report:** Reported, Nbr of Arrests, Report Number

- A new inquire field has been added to view incident notes.
- An **Inc Notes** link has been added to the "Incident" (EV210) screen that opens the "Incident Notes" (SY255) screen to add, correct, or view incident notes.
- When the incident notes type is = "INC" and Notes ID contains school number, school year and incident sequence number from the current screen.
- When an incident note exists, an 'X' appears in the "Incident Notes" field.

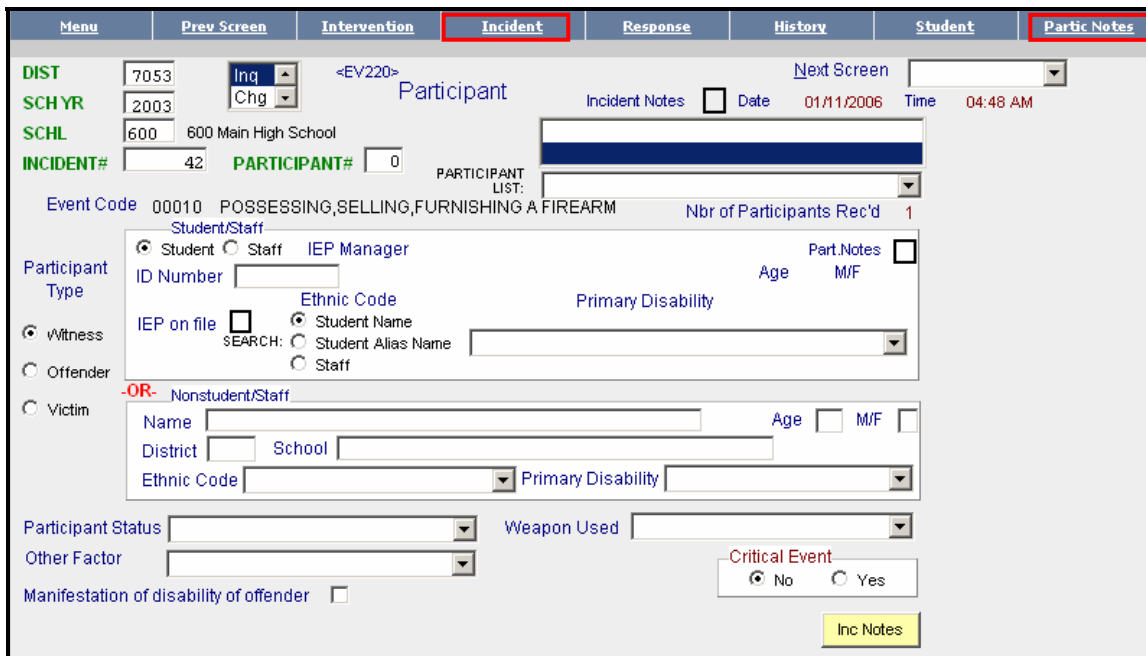
Data Required	SchoolMAX Mapping	Remarks
Incident Notes	A;1, inq NOTES-IQ	Value 'X' when incident notes are added.
Choice	Choose from: Menu PrevScreen Intervention Participants Bus Info Inc Notes	New choice, <b>Inc Notes</b> links to "Incident Notes" (SY255) screen.

### 4.1.4 "Incident Notes" (SY255) Screen

The "Incident Notes" (SY255) screen has been changed to accept incident notes.

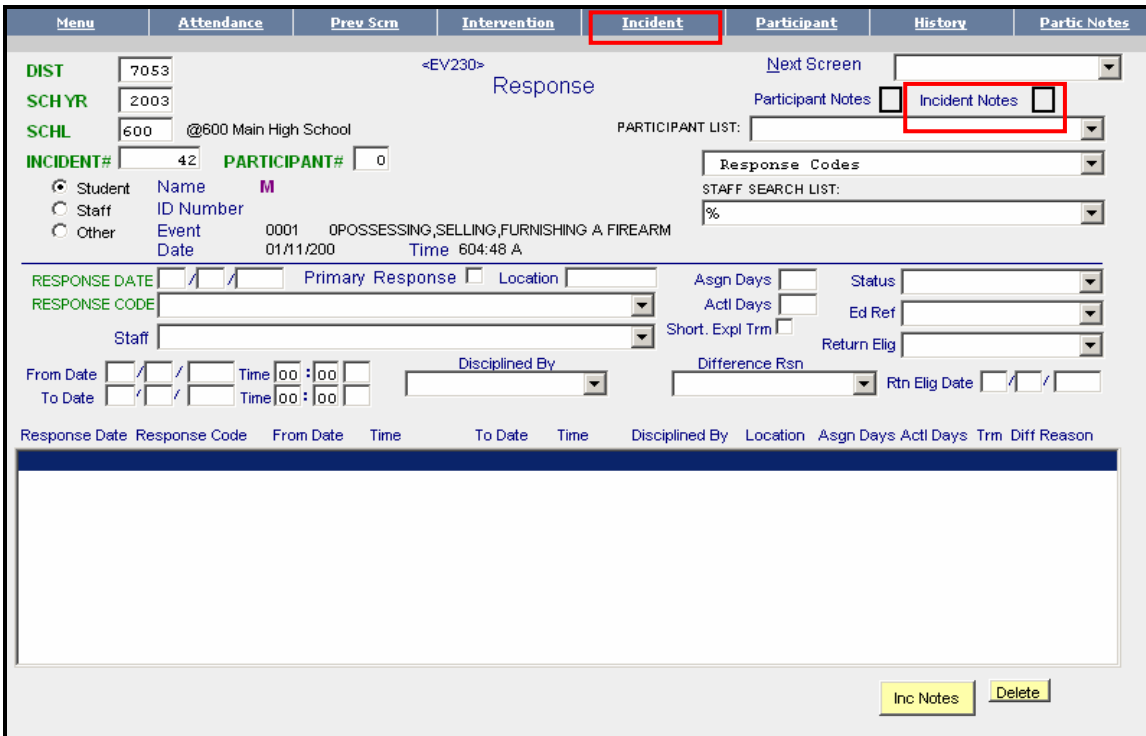


### 4.1.5 "Participant" (EV220) Screen



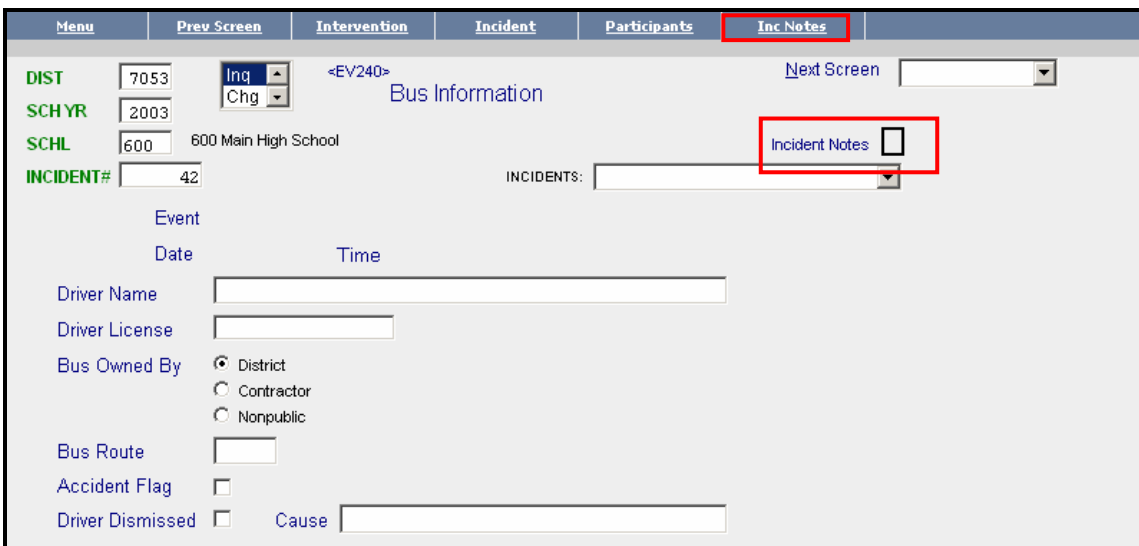
- A new **Incident Notes** link has been added to the "Participant" (EV220) screen that opens the "Incident Notes" (SY255) screen.
- The [Notes] button has been changed to a **Partic Notes** link for viewing participant notes.

### 4.1.6 "Response" (EV230) Screen



- A new **Incident Notes** link has been added to the "Response" (EV230) screen that opens the "Incident Notes" (SY255) screen.

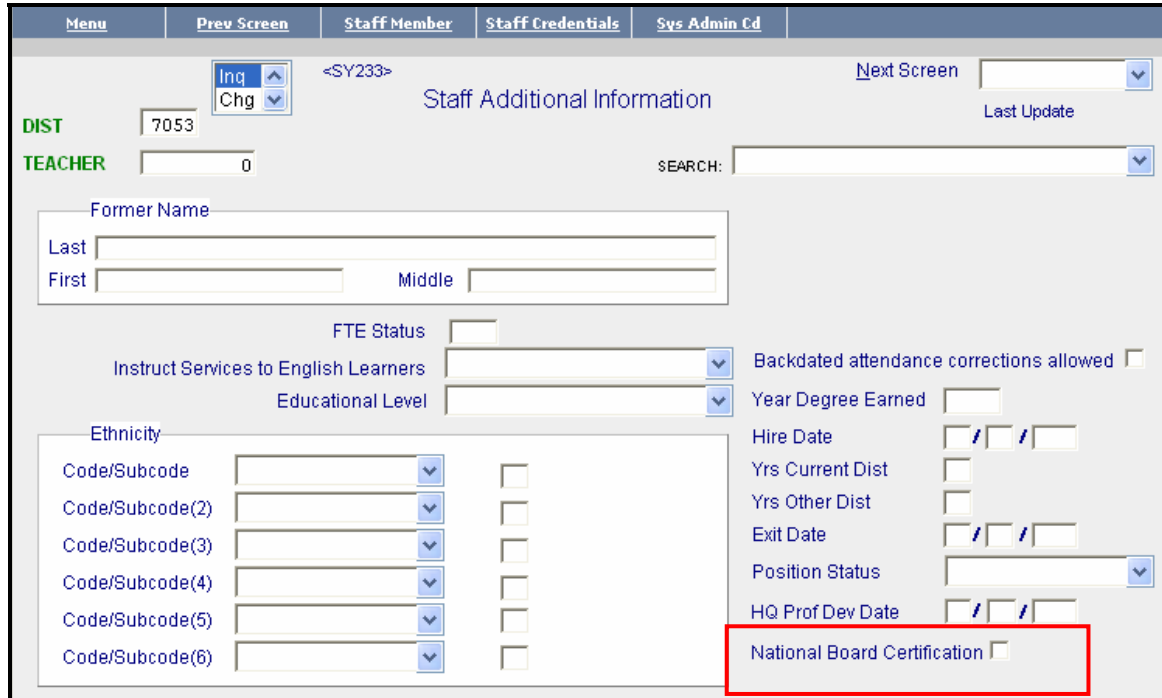
### 4.1.7 "Bus Information" (EV240) Screen



- A new **Inc Notes** link has been added to the "Bus Information" (EV240) screen that opens the "Incident Notes" (SY255) screen.

## 4.2 47222 — (EV230), (EV270), (EV290), and (SY233) Modifications

- The “**Response**” (EV230) screen has been modified so that records can be added or changed to use information from the new code type ‘Offense Severity’.
- The “**Dangerous Weapons Code Table**” (EV270) screen has been modified so that a new record can be added with a State Code, or an existing record’s State Code can be changed.
- The “**Discipline Miscellaneous Codes Table**” (EV290) screen has been modified so that records can add or change to the new code type ‘Offense Severity’.
- The “**Staff Additional Information**” (SY233) screen has been modified so that records can be modified by using the “HG Prof Dev Date” field and [**National Board Certification**] checkbox.

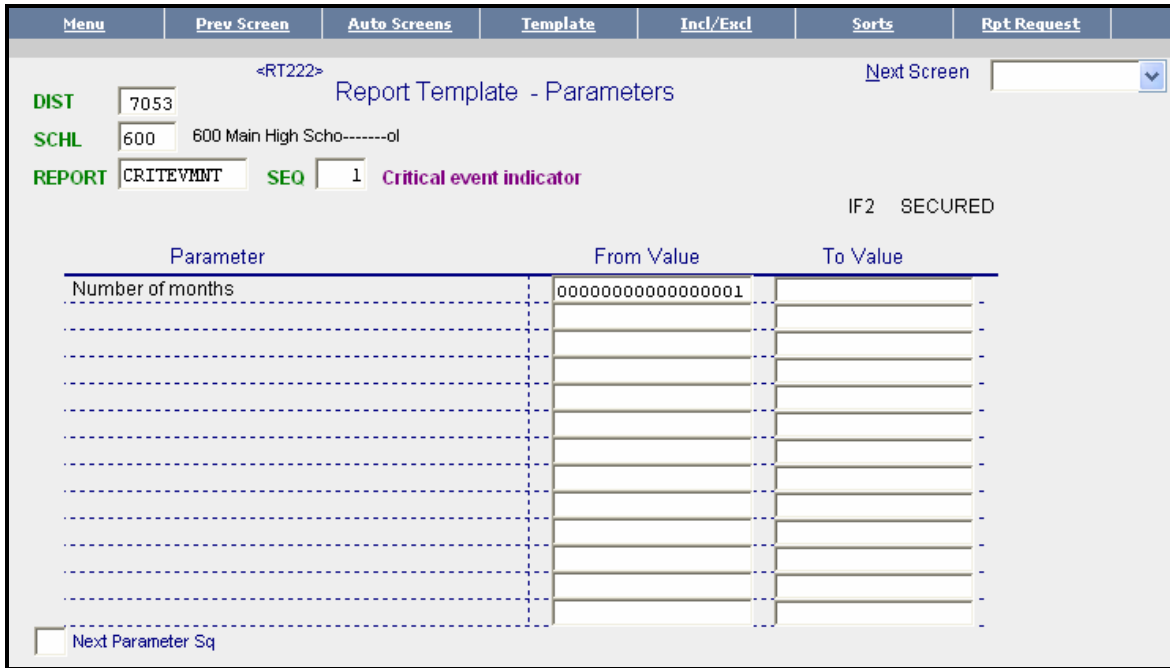


The screenshot shows the 'Staff Additional Information' (SY233) form. At the top, there are navigation tabs: Menu, Prev Screen, Staff Member, Staff Credentials, and Sys Admin Cd. Below these, there are dropdown menus for 'Inq' and 'Chg', and a 'Next Screen' dropdown. The form is titled 'Staff Additional Information' and includes a 'Last Update' field. The 'DIST' field is set to '7053' and the 'TEACHER' field is set to '0'. There is a 'SEARCH:' dropdown. The 'Former Name' section has fields for 'Last', 'First', and 'Middle'. The 'FTE Status' is a checkbox. The 'Instruct Services to English Learners' and 'Educational Level' are dropdown menus. The 'Ethnicity' section has six 'Code/Subcode' dropdown menus, each with a checkbox. The 'Year Degree Earned' is a dropdown. The 'Hire Date', 'Yrs Current Dist', 'Yrs Other Dist', and 'Exit Date' are date fields. The 'Position Status' is a dropdown. The 'HQ Prof Dev Date' is a date field. The 'National Board Certification' checkbox is highlighted with a red box.

### 4.3 48282 — New Report: *CRITEVMNT*, “Critical event indicator”

A new district-level *CRITEVMNT* Report has been created to delete critical event student exclusion records from the student record after a specific amount of time has passed. For example, after a probationary period has passed.

This report has one parameter, and no sort or include/exclude options.



Parameter	Type / Length	Default
MNT-NBR Number of months	N/2	blank

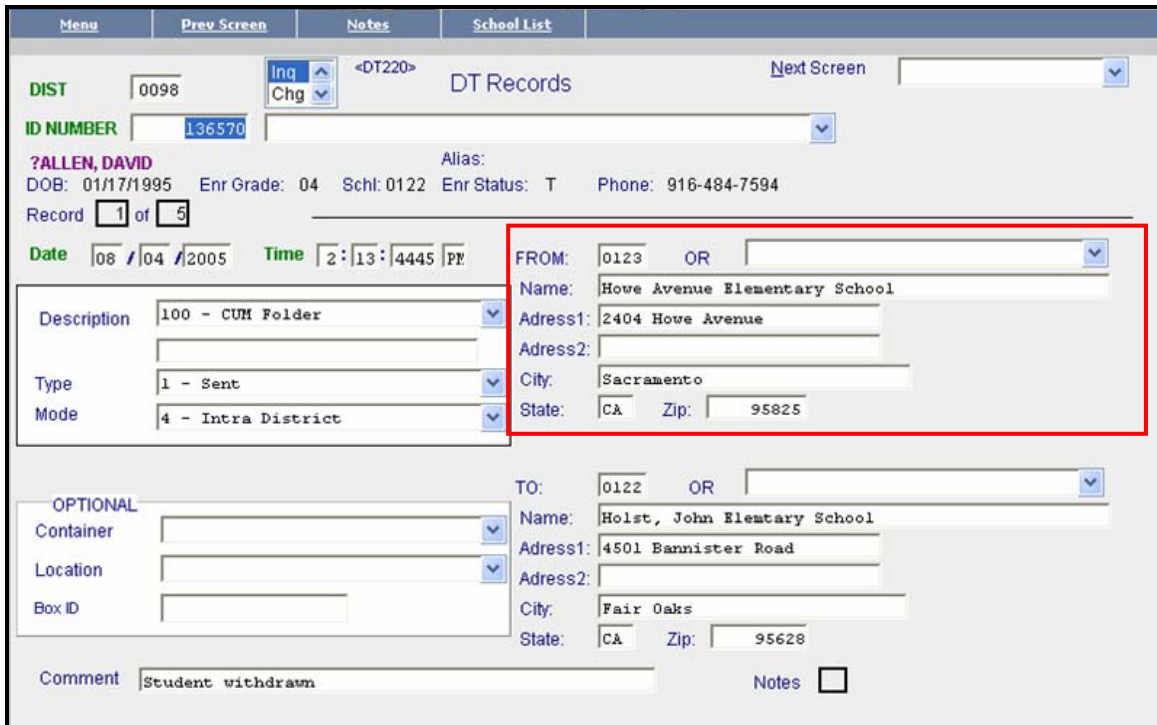
The “Number of months” parameter is used to determine which events, based on (**EV205**) information, may be deleted from the student’s records.



## 5 DOCUMENT TRACKING

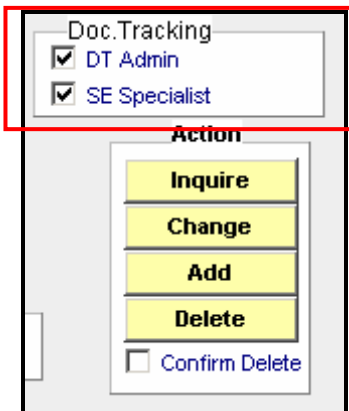
### 5.1 42739 — (DT220), (DT420), (SY233), and (OS110) Modifications

- Spelling mistakes on the “DT Records” (DT220) screen has been corrected.
- When entering a school number in the “FROM:” field that exists in the listbox, the values automatically fill in.



The screenshot shows the 'DT Records' screen for DIST 0098 and ID NUMBER 136570. The record is for ?ALLEN, DAVID, DOB: 01/17/1995, Enr Grade: 04, Schl: 0122, Enr Status: T, Phone: 916-484-7594. The record is 1 of 5. The date is 08/04/2005 and time is 2:13:4445 PM. The description is '100 - CUM Folder', Type is '1 - Sent', and Mode is '4 - Intra District'. The 'FROM:' field is highlighted with a red box, showing a dropdown menu with school information: Name: Howe Avenue Elementary School, Address1: 2404 Howe Avenue, Address2: , City: Sacramento, State: CA, Zip: 95825. Below this, the 'TO:' field shows school information: Name: Holst, John Elementary School, Address1: 4501 Bannister Road, Address2: , City: Fair Oaks, State: CA, Zip: 95628. The comment is 'Student withdrawm' and the Notes checkbox is unchecked.

- The [DT Administrator] and [SE Specialist] checkboxes for document tracking have been moved from the “Staff Additional Information” (SY233) screen to the “Operator Security Information” (OS110) screen.



The screenshot shows the 'Operator Security Information' screen. The 'Doc.Tracking' section is highlighted with a red box and contains two checked checkboxes: 'DT Admin' and 'SE Specialist'. Below this is an 'Action' section with buttons for 'Inquire', 'Change', 'Add', and 'Delete', and a 'Confirm Delete' checkbox.

The display order of document tracking records on the “Student DT Records” (DT420) screen has been modified so the most recent transaction displays at the top of the list.

## 5.2 45531 — Modifications to Security for Document Tracking Records

Modifications have been made to the Document Tracking records that restrict access rights for viewing, adding, modifying and deleting records and notes.

- All Document Tracking records are stamped either Regular or Special. There are five types of users:

Type	Description
0	System; used with automatic creation of regular (non-special) records after changes have been made on the (CE220), (ST208), (ST209), and (ST210) screens.
1	Other than SE Specialists or DT Administrator; determined by setting options on the (OS110) screen.
2	DT Administrator, but not SE Specialist; determined by setting options on the (OS110) screen.
3	SE Specialist, but not DT Administrator; determined by setting options on the (OS110) screen.
4	SE Specialist and DT Administrator; determined by setting options on the (OS110) screen.

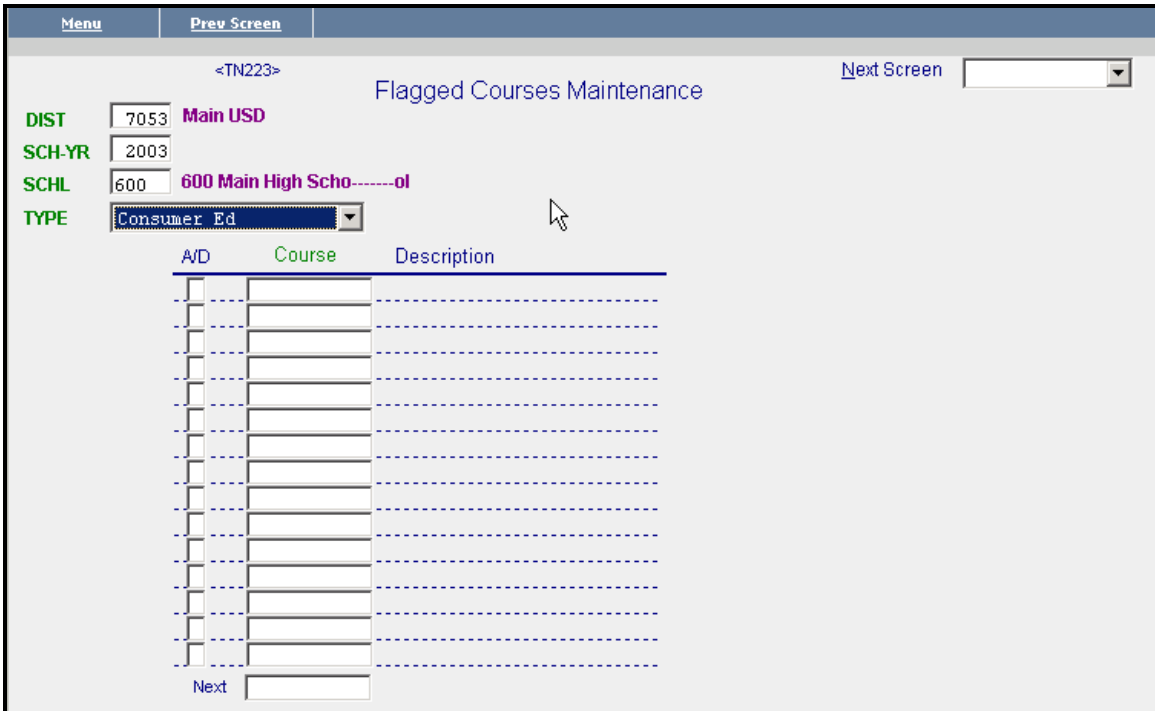
- Document Tracking records created using the “DT Records” (DT220) screen by an SE Specialist are tagged as Special and viewable only by other SE Specialists. The (DT220) and “Student DT Records” (DT420) screens do not show Special records for other users.
- Any SE Specialist has the ability to view all Document Tracking records.  
**NOTE:** SE Specialists should be careful to avoid creating Regular records.
- Type 4 users can modify records created by others users without making them Special.
- Operator ID is stored for records created using the (DT220) screen and shown on the (DT420) screen.
- Only the Document Tracking administrator or the same operator who created the records can modify those records, or add, modify, or delete notes.
- Only the Document Tracking administrator has the right to delete Document Tracking records.
- Notes need to be deleted before the Document Tracking record can be deleted.
- In order to modify the record creation date or time, the record should be deleted and created again using the new creation date and time.
- Only actions performed by the [Add New] button on the “DT Notes” (DT255) screen find a new available page number, set action type to 'Add' and show blank text. It is the responsibility of the user to fill the text and press <Enter> to save the changes.

## 6 GRADE REPORTING & TRANSCRIPTS

### 6.1 20510 — Flagged Courses Maintenance

#### 6.1.1 New Screen: “Flagged Courses Maintenance” (TN223)

- A new “Flagged Courses Maintenance” (TN223) screen has been added for flagged courses maintenance.



Field	Size/Type	Valid Values	Usage
DIST	4/n	Your district number	District number
SCH YR	4/n	School Year	School Year
SCHL	4/a	School Number from (SY010)	School Number
TYPE	10/a, listbox	CONED - Consumer Ed DRVED – Drivers Ed USCON – US Constitution ILCON – IL Constitution USILCON – US/IL Constitution	Flagged Courses type, default is “Consumer Ed”
Course	10/a, display	Course code from (SC231)	Course code used as sort key
Description	15/a, display	Course description from (SC231)	Course description

### 6.1.2 (GR001) and TNTRANMAP Modifications

Modifications have been made to the “Grade Reporting and Transcripts Menu” (GR001) screen to add a link for the new “Flagged Courses Maintenance” (TN223) screen.

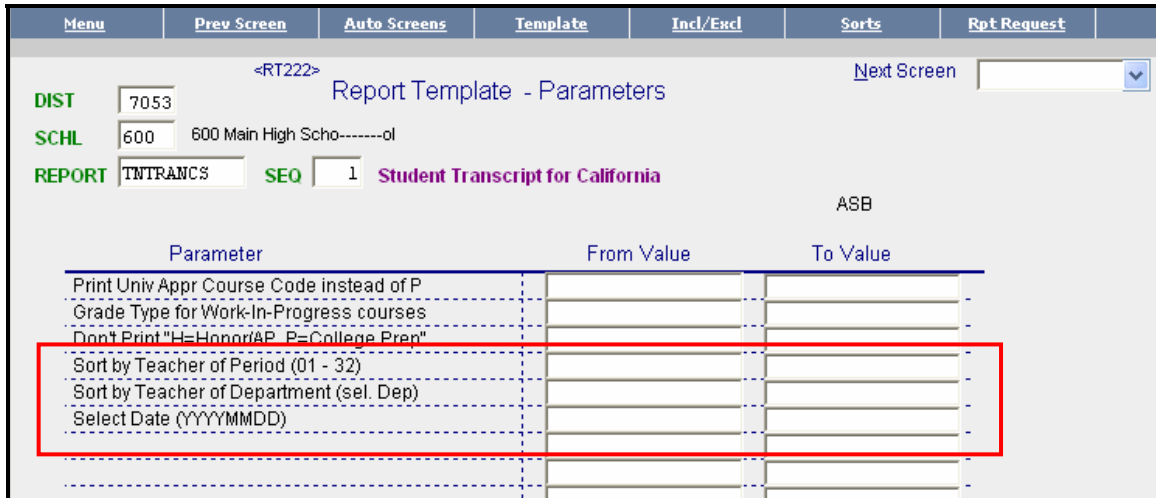
Modifications have been made to the TNTRANMAP Report to take flagged courses from the (TN223) screen. The Report has been changed to remove the hard coded flagged courses.

### 6.2 36113 — (GR430) and (GR435) Modifications

Credits earned for dropped classes are now included in the totals for students who add and drop classes throughout the year when attending continuation schools on the “Graduation Requirement - Credit Summary” (GR430) and “Graduation Requirement - Credit Detail” (GR435) screens. This is for students who may take one self-paced course followed by another self-paced course in the same class period of the day. Once the student completes the work for a class, they are dropped, often many times before the end date of the term. They are then either scheduled into a new class in the same period for the continuation school or they transfer back to their original, home school.

### 6.3 36657 — TNTRANCS Modifications

Modifications have been made to the TNTRANCS Report to allow sorting transcripts by Teacher name when Class Period or Department is selected, and by Date.



Parameter	Type / Length	Default
PERIOD-T Sort by Teacher of Period (01 - 32)	N/2	
SEL-DATE Select Date (YYYYMMDD)	N/8	
SORT-DEP-T Sort by Teacher of Department (sel. Dep)	A/4	

- When the 'Sort by Teacher of Period (01 - 32)' parameter is selected, transcripts are sorted first by "Teacher Name" for the selected "Class Period", then by previously defined sort parameters. The Class Period is checked for the date set in the "Select Date Parameter".
- When the 'Sort by Teacher of Department (sel. Dep)' parameter is set, transcripts are sorted first by "Teacher Name" for the class on a selected date in the selected Department, and then by previously defined parameters.
- The default for the 'Select Date' parameter is today's date. Users may select other days. When the 'Sort by Teacher of Period (01 - 32)' parameter or the 'Sort by Teacher of Department (sel. Dep)' parameter is used, the 'Select Date' parameter is the day used to search for "Class Period" or "Course of Department".
- When both of the 'Sort by Teacher of Period (01 - 32)' AND 'Sort by Teacher of Department (sel. Dep)' parameters are used, "Class Period" is used.
- A header page is printed to separate transcript stacks by teacher. This page has the same format as the student transcript, but has no information on it about the student and the first "Details" column header says "DISTRIBUTE TRANSCRIPTS THAT FOLLOW TO TEACHER:" with the teacher's name, employee number, course-section and transcripts.
- The second column header has information on the sort used for the report, e.g., "Selected by: Period 06 on 10/01/2006", or "Selected by: Department LA on 10/01/2006".
- All transcripts following this page are for the same teacher until a new teacher's blank Student Transcript Header appears. If the program is not able to find a teacher for a student by the chosen selection, all the transcripts are printed under the teacher's page that says, "No Teacher found for students that follow."



## 6.5 42688, 43996 — Transcript Comments

Several screens and reports have been enhanced to support transcript comments.

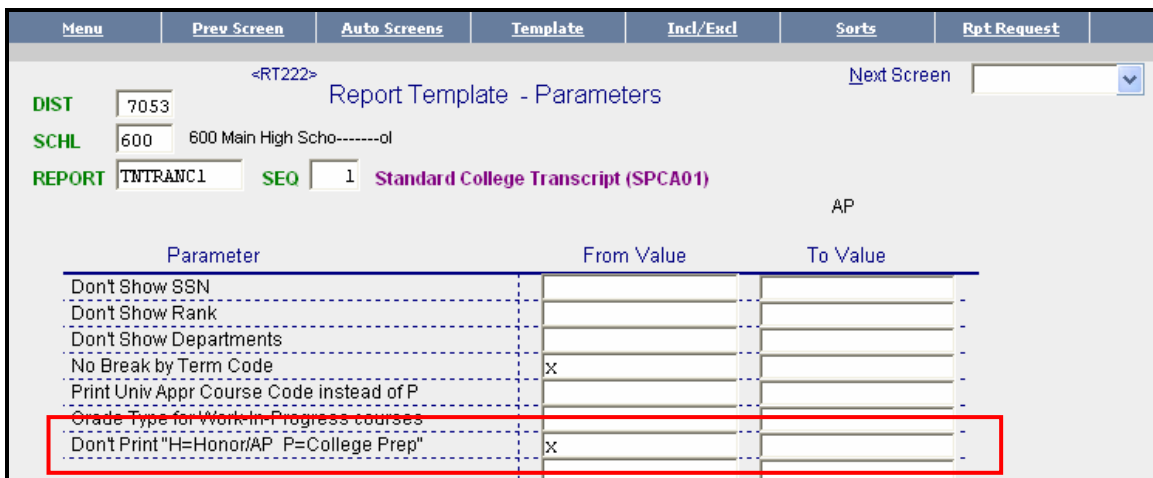
- The “**Grade Reporting Parameters**” (GR225) screen has a new **Tr Comments** link for school and school year transcript comments.
- The **TNTRANC1**, **TNTRANCS**, **TNTRANST** Reports have been changed to print student or school level transcript notes.
- A “Tr.Comments” field and a **Tr Comments** link that opens the “**Transcript Notes**” (SY255) screen has been added.
- Student special transcript comments can be added through the “**Student Transcript Header**” (TN210) screen. School and School year level special transcript notes or comments can be added.
- If any student does not have special transcript comments his School-level transcript comments print as Transcript comments.
- Transcript comments should contain a maximum of 10 lines because Reports in special forms cannot print more.
- The “**Transcript Notes**” (SY255) screen has been modified to enter School-level transcript comments using the ‘TRANSCRIPT’ notes type in the “Keyword” field.

The **TNTRANC1**, **TNTRANCS**, and **TNTRANST** Reports have been modified to print transcript comments if they are:

- Added to a student record using the keyword “TRANSCRIPT”, or are School-level transcript comments added with “TRAN” notes type, and
- The “Print Transcript Comments” listbox is set to ‘Print’ on the (GR225) screen.

## 6.6 43526 — Honors and College Prep

The **TNTRANSC** and **TNTRANC1** Reports have been enhanced with a new parameter “H=Honor/AP and P=College Prep” to suppress the printing of Honors and College Prep information.



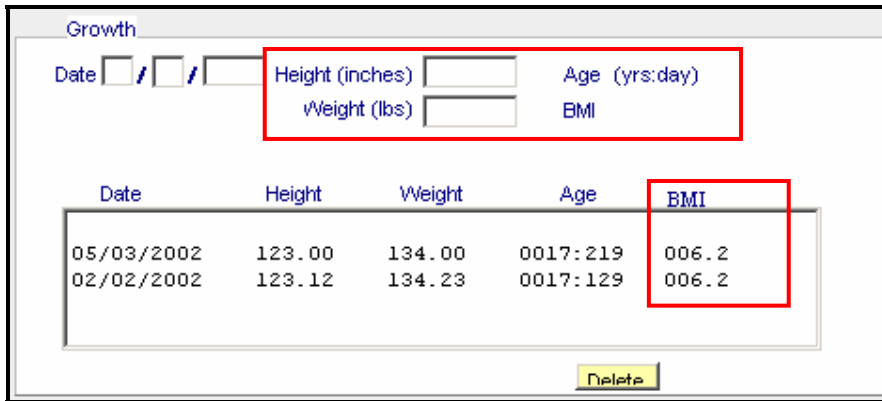
Parameter	From Value	To Value
Don't Show SSN		
Don't Show Rank		
Don't Show Departments		
No Break by Term Code	x	
Print Univ Appr Course Code instead of P		
Grade Type for Work-in-Progress courses		
Don't Print "H=Honor/AP P=College Prep"	x	

Parameter	Valid Values / Description	Default
Don't Print "H=Honor/AP P=College Prep"	X = Don't print Honors and College Prep information Blank = print all information	blank

## 7 HEALTH

### 7.1 32921, 41570 — Body Mass Index

Fields and columns for Body Mass Index (BMI) calculations have been added to the “**Examination and Growth**” (HE231) screen and the *HEALTHDATA* and *HECURRHLTH* Reports.



Date	Height	Weight	Age	BMI
05/03/2002	123.00	134.00	0017:219	006.2
02/02/2002	123.12	134.23	0017:129	006.2

### 7.2 36069 — Enhancements to Immunity Status

Enhancements have been made to the specific immunization rules to address issues in the following five states: MI, MN, NM, TX and CA. Immunization status on the “**Immunizations**” (HE220) screen has been extended to inform the user when no requirement defined on the “**Immunization Requirements**” (HE296) screen is found for the immunization. A new “Immunization Status Code” is available through the “TYPE” drop-down listbox on the “**Health Miscellaneous Codes Table**” (HE282) screen that allows users to change the immunization status displayed on (HE220). A status box has been added for explanation details when the immunization requirement record is not found.

HE282 status code	Corresponding status
0	No Imm.Reqmt
1	Comply,Pass
2	In Prgrs,Mon
3	Exempt
4	None,Unknown
5	Fail
6	Unknown
7	Need booster

➤ The following reports have been modified to reflect these changes:

*HE6GRNON*  
*HE6GRNONL*  
*HEALTHDAT*

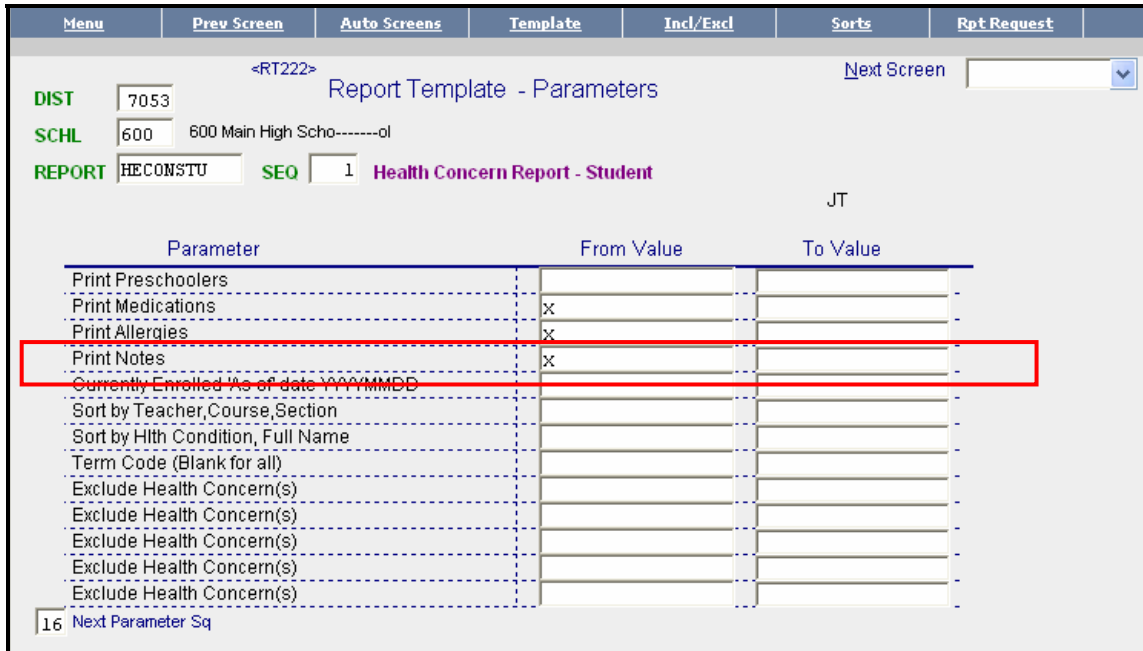
*HECURRHLT*  
*HEIMMCNT*  
*HEIMMSTAT*

*HEIMMSTU*  
*HENONCOMP*  
*HERETROSR*



## 7.5 45671 — HECONSTU Enhancement

Added a new “Print Notes” parameter to the **HECONSTU** Report to print Nurse notes for students.



Report Template - Parameters

DIST: 7053  
 SCHL: 600 600 Main High Scho-----ol  
 REPORT: HECONSTU SEQ: 1 Health Concern Report - Student

Parameter	From Value	To Value
Print Preschoolers		
Print Medications	X	
Print Allergies	X	
Print Notes	X	
Currently Enrolled 'As of date YYYYMMDD		
Sort by Teacher, Course, Section		
Sort by Hlth Condition, Full Name		
Term Code (Blank for all)		
Exclude Health Concern(s)		
Exclude Health Concern(s)		
Exclude Health Concern(s)		
Exclude Health Concern(s)		
Exclude Health Concern(s)		

16 Next Parameter Sq

Parameter	Valid Values / Description	Default
Print Notes PRINT-NOTE	X/1	Blank

## 7.6 48039 — New Screen: “Mass Add Immunization” (HE221)

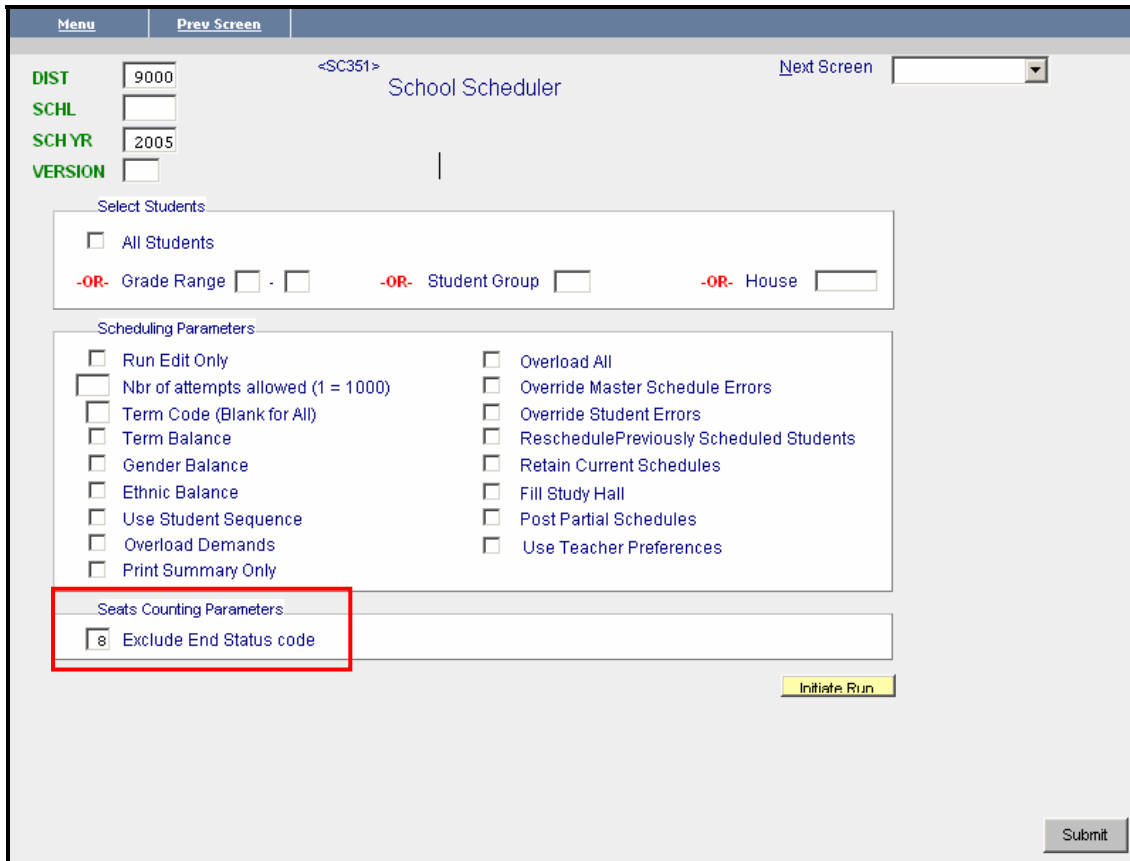
The new “**Mass Add Immunization**” (HE221) screen provides a faster method of data entry, compared with the (HE220) screen.

Menu	Prev Screen	Health Notes	Nurse Notes	Health Rec																																																																													
DIST		600 Main High Scho-----ol		Grade																																																																													
SCH YR		ID NUMBER		Birthdate																																																																													
Schl		Name		Health Notes																																																																													
DTP/Td		Polio		MMR																																																																													
Comply,Pass		In Prgrs,Mon		Comply,Pass																																																																													
<table border="1"> <tr><td>Current</td><td>05/01/2002</td><td>Exempt</td><td><input type="checkbox"/></td></tr> <tr><td>A/D</td><td>Date</td><td>Vrfy</td><td>Had Dis</td></tr> <tr><td><input type="checkbox"/></td><td>05/01/2002</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr> <tr><td><input type="checkbox"/></td><td>04/01/2002</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr> <tr><td><input type="checkbox"/></td><td>03/25/2002</td><td>10</td><td><input type="checkbox"/></td></tr> <tr><td colspan="4">Total: 3</td></tr> </table>		Current	05/01/2002	Exempt	<input type="checkbox"/>	A/D	Date	Vrfy	Had Dis	<input type="checkbox"/>	05/01/2002	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	04/01/2002	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	03/25/2002	10	<input type="checkbox"/>	Total: 3				<table border="1"> <tr><td>Current</td><td>04/25/2002</td><td>Exempt</td><td><input type="checkbox"/></td></tr> <tr><td>A/D</td><td>Date</td><td>Vrfy</td><td>Had Dis</td></tr> <tr><td><input type="checkbox"/></td><td>04/25/2002</td><td><input type="checkbox"/></td><td><input type="checkbox"/></td></tr> <tr><td><input type="checkbox"/></td><td>04/24/2002</td><td>30</td><td><input type="checkbox"/></td></tr> <tr><td colspan="4">Total: 2</td></tr> </table>		Current	04/25/2002	Exempt	<input type="checkbox"/>	A/D	Date	Vrfy	Had Dis	<input type="checkbox"/>	04/25/2002	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	04/24/2002	30	<input type="checkbox"/>	Total: 2				<table border="1"> <tr><td>Current</td><td>01/03/2002</td><td>Exempt</td><td><input type="checkbox"/></td></tr> <tr><td>A/D</td><td>Date</td><td>Vrfy</td><td>Had Dis</td></tr> <tr><td><input type="checkbox"/></td><td>01/03/2002</td><td>10</td><td><input type="checkbox"/></td></tr> <tr><td colspan="4">Total: 6</td></tr> <tr><td colspan="4">E C</td></tr> <tr><td colspan="4">Me X</td></tr> <tr><td colspan="4">Mu X</td></tr> <tr><td colspan="4">Ru X</td></tr> </table>		Current	01/03/2002	Exempt	<input type="checkbox"/>	A/D	Date	Vrfy	Had Dis	<input type="checkbox"/>	01/03/2002	10	<input type="checkbox"/>	Total: 6				E C				Me X				Mu X				Ru X			
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## 8 SCHEDULING

### 8.1 23289 — (SC351) Enhancement

The new section “**Seats Counting Parameters**” and a new [Exclude End Status code] checkbox has been added to the “**School Scheduler**” (SC351) screen.

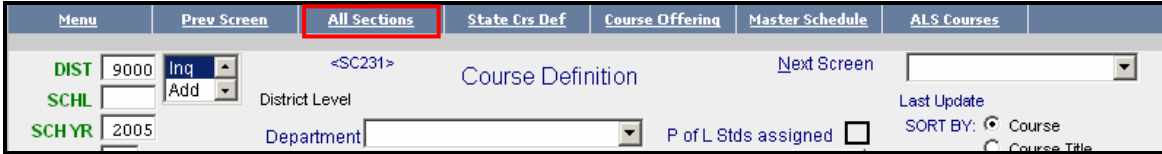


The screenshot shows the 'School Scheduler' (SC351) interface. At the top, there are fields for DIST (9000), SCHL, SCHYR (2005), and VERSION. Below these are sections for 'Select Students' (All Students, Grade Range, Student Group, House) and 'Scheduling Parameters' (Run Edit Only, Nbr of attempts allowed, Term Code, Term Balance, Gender Balance, Ethnic Balance, Use Student Sequence, Overload Demands, Print Summary Only, Overload All, Override Master Schedule Errors, Override Student Errors, Reschedule Previously Scheduled Students, Retain Current Schedules, Fill Study Hall, Post Partial Schedules, Use Teacher Preferences). A new section, 'Seats Counting Parameters', is highlighted with a red box and contains a checkbox labeled 'Exclude End Status code'. An 'Initiate Run' button is located at the bottom right of the form area, and a 'Submit' button is at the bottom right of the entire screen.

Field Name	Size/Type	Valid Values	Usage / Description
Exclude End Status code	3/N	Valid to (ST280) end enrollment status code.	Students with specified code will not be counted into class seats counts. To be passed to SCSEATS2 Report.

## 8.2 25731 — (SC231) and (SC269) Enhancement

A new navigation link named **All Sections** has been added to the “**Course Definition**” (SC231) screen. It appears between the **Prev Screen** and the **State Crs Def** links. When clicked, it takes the user to the “**Class Definitions - All Sections**” (SC269) screen.

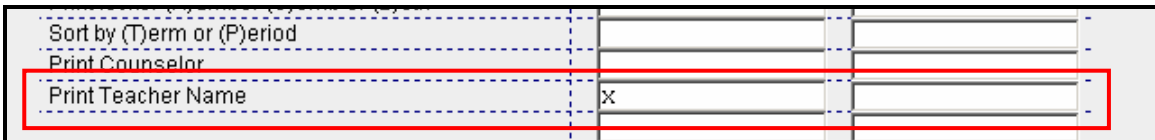


On the (SC269) screen, the link named **Course** takes the user to the (SC231) screen.



## 8.3 43524 — SCSTSCHD Enhancement

The **SCSTSCHD** Report has been enhanced with the addition of a new parameter, “Print Teacher Name”. The report can now print student schedules without printing the name of the teacher associated with the class.



Parameter	Type	Valid Values	Default
Print Teacher Name	X/1	X = Print teacher name Blank = Do not print teacher name	Blank

### 8.4 45840 — SCCLSLST Modification

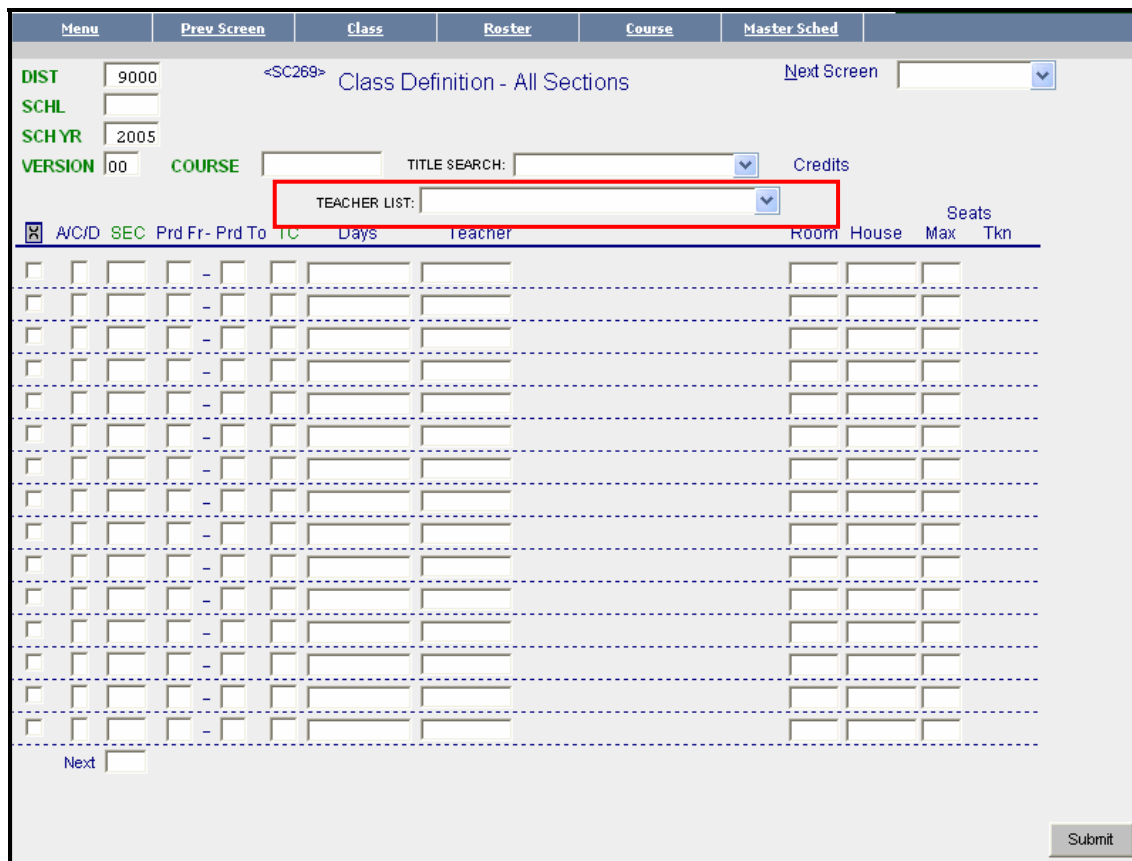
The **SCCLSLST** Report has been enhanced with the addition of a new parameter, "Print House".

Print Counselor		
Layout: 5-3X10		
Print House	X	

Parameter	Type	Valid Values / Description	Default
Print House	X/1	X = Print house Blank = Do no print house	Blank

### 8.5 48486 — (SC269) Modifications

The "Class Definition - All Sections" (SC269) screen has been modified to replace the teacher listbox on each detail line with a "Teacher" input field. A "TEACHER LIST" drop-down listbox has been located above the detail lines for reference.



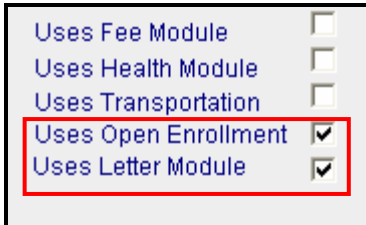
## 9 SYSTEM ADMINISTRATION

### 9.1 955, 3013, 41407, 42042, 47169 — (SY075) and (SY076) Enhancements

Several enhancements have been made to the (SY075) and (SY076) screens.

#### 9.1.1 Open Enrollment and Letter Module Changes

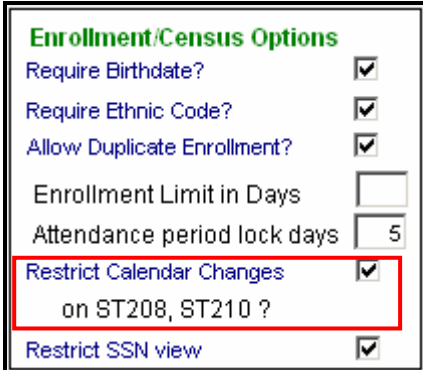
The [Uses Open Enrollment] and [Uses Letter Module] checkboxes have been added to the (SY075) screen.



Refer to the new “Open Enrollment” features: *SchoolMAX Open Enrollment User’s Guide 4.1.0*.

#### 9.1.2 Restricting Calendar Changes

The “District Additional Options” (SY076) screen has been modified with the addition of the new [Restrict Calendar Changes on ST208, ST210?] checkbox.



Field Name	Size/Type	Valid Values	Usage / Description
Restrict Calendar Changes on ST208, ST210?	A1/Checkbox	Checked Unchecked	Default value is “not checked” and means “Calendar changes are allowed”. When this field is checked, calendar changes are not allowed.

The “**Student Enrollment - School**” (ST208) and “**Student Enrollment - District**” (ST210) screens have been changed to prevent individual calendar changes when the [Restrict **Calendar Changes on ST208, ST210?**] checkbox is checked. The ‘Drop student enrollment, then add calendar’ error message appears when changes are attempted.

### 9.1.3 Display Teacher First Name

Modifications have been made to the (SY076) screen to add a [Display Teacher First Name?] checkbox.

**Staff Options**

Display SSN/Addr/Phone?

Display Inactive on SC461?

Display Teacher First Name?

Menu	Prev Screen					Next Screen	
DIST	7053	<SC455>		Student Program	Scheduled	Next Screen	
SCHL	600	600 Main High School				Select By	
SCH YR	2003	>!!!!X)Barnes, David Neale				Term Cd <input type="checkbox"/>	
VERSION	00	ID NUMBER	14404	Gr 10	M/F M Hse	Courses: <input checked="" type="radio"/> All	
		Name <input type="radio"/> Alias SEARCH:					<input type="radio"/> Exclude filled in
						Today is Cycle Day	
TC	Prd	Days	Course	Section	Course Title	Room	Teacher Name
T2	01	1234567	558	11	DRIVERS ED	P20	GUDINO, JUDYTH
S1			PA001	1	PA001		BANKER, REGINA
S1	01	12345	011	21	ENGLISH 10	P14	CROTHERS, MARCELA
	02*	12345678 0					CROTHERS, MARCELA
S2	01	12345	012	21	ENGLISH 10	P14	CROTHERS, MARCELA
	02	12345678 0					CROTHERS, MARCELA
S1	03	1234567 90	161	31	CHEMISTRY	17	HARRISON, JOANNE
S2	03	1234567 90	162	31	CHEMISTRY	17	HARRISON, JOANNE
S1	04	12345678 0	251	41	WORLD HISTORY	P21	ZOLLER, JORGE
S2	04	12345678 0	252	41	WORLD HISTORY	P21	ZOLLER, JORGE
S1	05	1234567 90	111	51	INTERM ALGEBRA	P7	JENSEN, IRENE
S2	05	1234567 90	112	51	INTERM ALGEBRA	P7	JENSEN, IRENE
S1	06	12345678 0	997	61	TEACHER ASST	TBA	
S2	06	12345678 0	998	61	TEACHER ASST	TBA	
		Next	303	71			
* class meets additional periods							Print Program

### 9.1.4 Left-justify GS255 Scores

The InfoDriver display is correctly justified when the [Left-justify GS255 Scores] box is checked.

**InfoDriver Options**

Left-justify GS255 Scores

## 9.1.5 Listbox Limit

The new [Listbox Limit] checkbox has been added at the end of “Miscellaneous Options” section of the (SY076) screen. If a ‘0’ is entered the “Listbox Limit must be > zero” error message appears.

**Miscellaneous Options**

Healthy Families Link   
(on Web Main Menu)

Display Lunch Code   
on CE220?

Additional Health Factors  
 From this State

Unique Assign Code   
on SY230

Use Stud. Lang. Info screens

Use SP205

Allow to create Attendance Today  
 Status records for prev. dates  
on AT221 , AT231 , AT241

Attendance follows student  
in District

Verification required for  
 end code

**Listbox Limit**

Field Name	Size/Type	Valid Values	Usage / Description
Listbox Limit	N3/ Input field	All positive numbers from 1 to 999.	The field represents the maximum number of items for any listbox. This new field is saved as field BOXLIM in structure (SY075).

## 9.2 34922 and 38464 — Search Box Modifications

Student name search boxes have been modified so that if only one student is found during a search, the Student Name is populated in the search box.

Student name search boxes have been modified so that the search drop-down listbox correctly starts with the first name in the list.

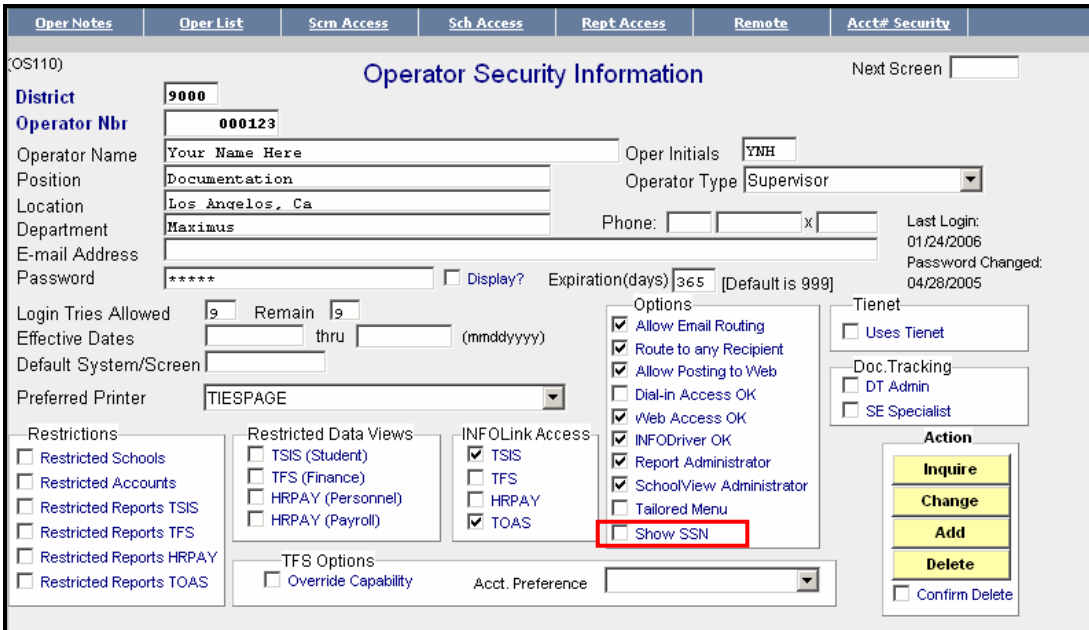
The following screens have been affected by these modifications:

(AK210)	(AT410)	(EV210)	(GR865)	(NM230)	(SP230)	(ST225)
(AK220)	(AT411)	(EV220)	(GS220)	(NM231)	(SP232)	(ST230)
(AK225)	(AT422)	(EV400)	(GS255)	(NM232)	(SP233)	(ST231)
(AK235)	(AT430)	(FE230)	(GS291)	(NM234)	(SP240)	(ST295)
(AK240)	(AT431)	(FE240)	(GS440)	(NM235)	(SP242)	(ST400)
(AK250)	(AT432)	(FE440)	(GS450)	(NM237)	(SP243)	(ST405)
(AK251)	(AT433)	(GA210)	(GS455)	(NM239)	(SP244)	(ST408)
(AK252)	(AT441)	(GA220)	(GS456)	(SC250)	(SP246)	(ST410)
(AK253)	(AT442)	(GA225)	(HE210)	(SC251)	(SP410)	(ST415)
(AK256)	(CE220)	(GA230)	(HE215)	(SC252)	(SP411)	(ST450)
(AK259)	(CE221)	(GA240)	(HE220)	(SC253)	(SP420)	(ST495)
(AK261)	(CE224)	(GA245)	(HE230)	(SC255)	(SP605)	(ST608)
(AK271)	(CE225)	(GA250)	(HE231)	(SC257)	(SP630)	(TB240)
(AK272)	(CE411)	(GA255)	(HE232)	(SC295)	(ST006)	(TB245)
(AT220)	(CE425)	(GA256)	(HE233)	(SC455)	(ST009)	(TN210)
(AT226)	(CS230)	(GR265)	(HE250)	(SC460)	(ST015)	(TN220)
(AT230)	(CS240)	(GR270)	(HE251)	(SE205)	(ST208)	(TN221)
(AT232)	(CS241)	(GR275)	(HE410)	(SE410)	(ST209)	(TN420)
(AT236)	(CS242)	(GR280)	(MI220)	(SP205)	(ST210)	(TR215)
(AT242)	(CS245)	(GR410)	(MI221)	(SP210)	(ST211)	(TR415)
(AT244)	(DT220)	(GR430)	(MI225)	(SP211)	(ST212)	
(AT250)	(DT420)	(GR435)	(MI226)	(SP220)	(ST213)	
(AT321)	(EV205)	(GR460)	(NM221)	(SP221)	(ST220)	

### 9.3 42042 — Hide/Reveal Social Security Number Modification

A student's Social Security Number (SSN) will not display on (CE220), (TN210), (GA240), (ST405), (ST406) for privacy reasons, unless the user has the [Show SSN] checkbox checked by the system administrator on the TOAS "Operator Security Information" (OS110) screen, and the TSIS "District Additional Options" (SY076) screen's [Restrict SSN view] checkbox has been unchecked.

Any user may add a SSN, but once the [Submit] button has been clicked, the SSN cannot be viewed or changed.



**Operator Security Information**

Next Screen: [ ]

District: 9000

Operator Nbr: 000123

Your Name Here: [ ] Oper Initials: YNH

Position: Documentation Operator Type: Supervisor

Location: Los Angeles, Ca

Department: Maximus Phone: [ ] x [ ]

E-mail Address: [ ]

Password: \*\*\*\*\* Expiration(days): 365 [Default is 999]

Last Login: 01/24/2006

Password Changed: 04/28/2005

Login Tries Allowed: 9 Remain: 9

Effective Dates: [ ] thru [ ] (mmddyyyy)

Default System/Screen: [ ]

Preferred Printer: TIESPAGE

Restrictions:

- Restricted Schools
- Restricted Accounts
- Restricted Reports TSIS
- Restricted Reports TFS
- Restricted Reports HRPAY
- Restricted Reports TOAS

Restricted Data Views:

- TSIS (Student)
- TFS (Finance)
- HRPAY (Personnel)
- HRPAY (Payroll)

INFOLink Access:

- TSIS
- TFS
- HRPAY
- TOAS

Options:

- Allow Email Routing
- Route to any Recipient
- Allow Posting to Web
- Dial-in Access OK
- Web Access OK
- INFODriver OK
- Report Administrator
- SchoolView Administrator
- Tailored Menu
- Show SSN

Tienet:

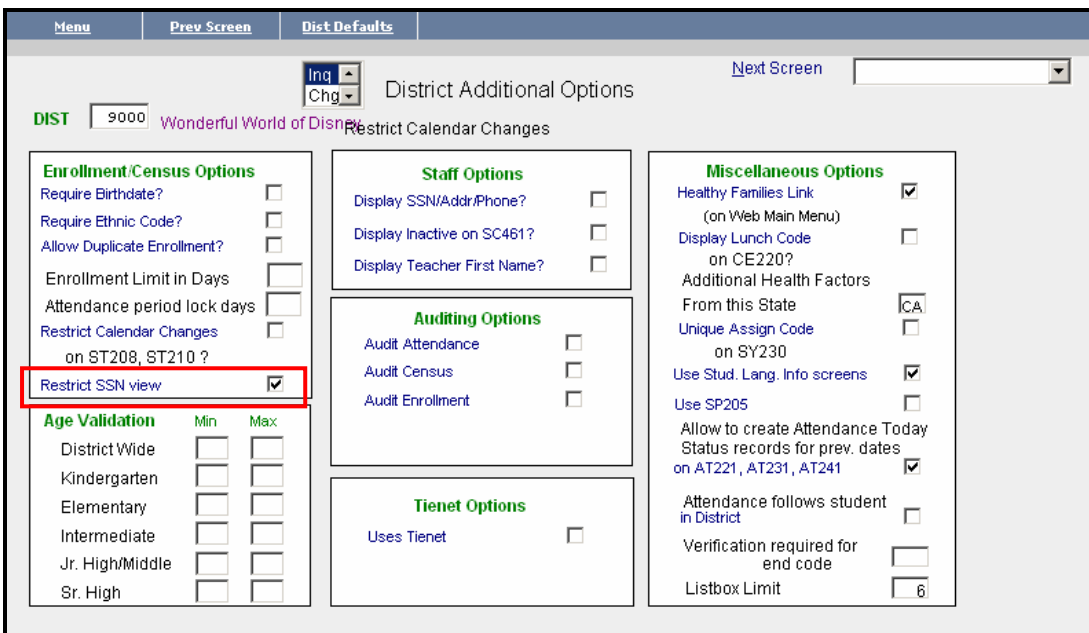
- Uses Tienet

Doc.Tracking:

- DT Admin
- SE Specialist

Action:

Confirm Delete



**District Additional Options**

Next Screen: [ ]

DIST: 9000 Wonderful World of Dis

Restrict Calendar Changes

Enrollment/Census Options:

- Require Birthdate?
- Require Ethnic Code?
- Allow Duplicate Enrollment?
- Enrollment Limit in Days: [ ]
- Attendance period lock days: [ ]
- Restrict Calendar Changes on ST208, ST210?
- Restrict SSN view**

Age Validation:

	Min	Max
District Wide	<input type="checkbox"/>	<input type="checkbox"/>
Kindergarten	<input type="checkbox"/>	<input type="checkbox"/>
Elementary	<input type="checkbox"/>	<input type="checkbox"/>
Intermediate	<input type="checkbox"/>	<input type="checkbox"/>
Jr. High/Middle	<input type="checkbox"/>	<input type="checkbox"/>
Sr. High	<input type="checkbox"/>	<input type="checkbox"/>

Staff Options:

- Display SSN/Addr/Phone?
- Display Inactive on SC461?
- Display Teacher First Name?

Auditing Options:

- Audit Attendance
- Audit Census
- Audit Enrollment

Tienet Options:

- Uses Tienet

Miscellaneous Options:

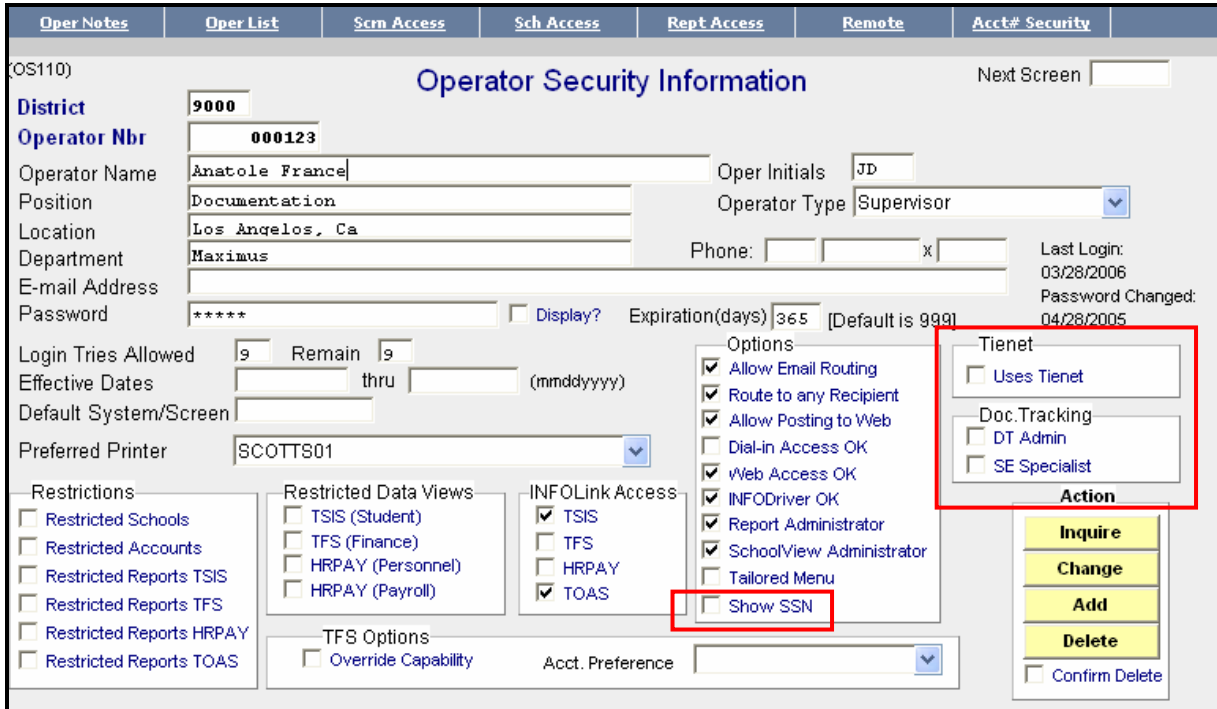
- Healthy Families Link (on Web Main Menu)
- Display Lunch Code on CE220?
- Additional Health Factors From this State
- Unique Assign Code on SY230
- Use Stud. Lang. Info screens
- Use SP205
- Allow to create Attendance Today Status records for prev. dates on AT221, AT231, AT241
- Attendance follows student in District
- Verification required for end code
- Listbox Limit: 6

Menu	Prev Screen	More F Mem Info	Notes	Stu Enroll	N/E Enroll	More Stu Info	Family Mbr Search
DIST 7053		Inq Chg		<CE220> Family Member		Next Screen	
ID NUMBER	14404	SEARCH: [ ]		Sur	Last Update 12/15/2005 DNB		
Last Name	Barnes	SEARCH: [ ]		Ind <input checked="" type="checkbox"/> Immigrant	Age Category Notes <input type="checkbox"/>		
First Name	David	Middle	Neale	Date	Inactive <input type="checkbox"/>		
Personal				Exit	Adult <input type="checkbox"/>		
M/F	M	Ethnicity	Subcode	Ind <input type="checkbox"/> Migrant	Preschl <input type="checkbox"/>		
Mar Stat	Married	Pri	7 - White	ID	Holdback <input type="checkbox"/>		
DOB	09/26/1984	Age	21	Date	Student <input type="checkbox"/> E P+		
SSN	[ ]	Grad Stnd Yr	2005	ID	Npubl <input type="checkbox"/>		
State ID	16054605460	Lang	005 - FIL	Date	Elsewh <input type="checkbox"/>		
Prior ID	[ ]	Ninth Gr Entry	09/01/2005	ID	Demo Rev <input type="checkbox"/>		
Test ID	[ ]	School	[ ]	Transportation [ ]			
E-Mail	[ ]	Enr Grade	[ ]	506 Sch [ ] CIB Sch [ ]			
A/C/D				Misc1 4 2 3 44 4 10 55			
SEARCH: [ ]							
-> Family 100043 Primary <input checked="" type="checkbox"/> Lives With <input type="checkbox"/> Home Phone (107)3605628 Rltn [ ] Restricted <input type="checkbox"/> Lgl <input type="checkbox"/> Rltn [ ] Restricted <input type="checkbox"/> Lgl <input type="checkbox"/>							
-> Family 100042 Primary <input type="checkbox"/> Lives With <input type="checkbox"/> Home Phone (107)3605875 Rltn 11 - Father Restricted <input type="checkbox"/> Lgl <input type="checkbox"/> Rltn 10 - Mother Restricted <input type="checkbox"/> Lgl <input type="checkbox"/>							
Next Family [ ]							
Submit							

## 9.4 42042 — (OS110) Screen and SYNCSEC Report Modifications

Modifications have been made to the “Operator Security Information” (OS110) screen to add four new checkboxes: [DT Admin], [SE Specialist], [Show SSN], and [Uses Tienet]

The SYNCSEC Report in TSIS and TOAS has been modified to add the four new fields.

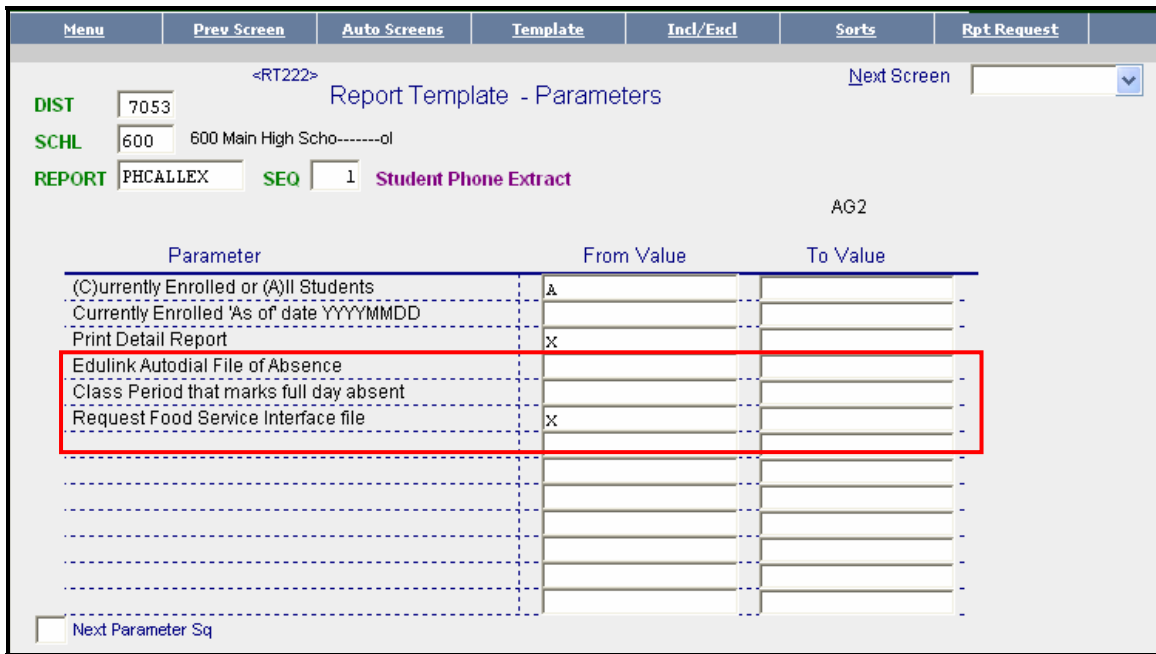


The screenshot shows the 'Operator Security Information' (OS110) screen. The 'Tienet' section is highlighted with a red box and contains the following checkboxes: 'Uses Tienet', 'DT Admin', and 'SE Specialist'. The 'Options' section also has a red box around the 'Show SSN' checkbox. Other visible fields include District (9000), Operator Nbr (000123), Operator Name (Anatole France), Oper Initials (JD), Position (Documentation), Operator Type (Supervisor), Location (Los Angeles, Ca), Department (Maximus), and Expiration (days) (365).

Parameter Name	Size/Type	Valid Values	Field Name
DT-ADMIN	A/1 Checkbox	Checkmark/blank	“DT Admin”
SE-USER	A/1 Checkbox	Checkmark/blank	“SE Specialist”
SHOW-SSN	A/1 Checkbox	Checkmark/blank	“Show SSN”
TI-USER	A/1 Checkbox	Checkmark/blank	“Uses Tienet”

## 9.5 PHCALLEX Enhancements

The **PHCALLEX** Report has been enhanced with the addition of three new parameters.



Parameter	From Value	To Value
(C)urrently Enrolled or (A)ll Students	A	
Currently Enrolled 'As of' date YYYYMMDD		
Print Detail Report	X	
Edulink Autodial File of Absence		
Class Period that marks full day absent		
Request Food Service Interface file	X	

Parameter	Type	Valid Values / Description	Default
Edulink Autodial File of Absence	X/1	X = Autodial file Blank = Do no autodial file	Blank
Class Period that marks full day absent	N/1	# = Use this Class Period to mark full day absent Blank = Do no request file	Blank
Request Food Service Interface file	X/1	X = Request file Blank = Do no request file	'X'

If this option is selected, when the report run has completed, locate the extracted file in the **\\DATA\TSIS** folder on your SchoolMAX Application Server.

If your SchoolMAX Application is on the MAXIMUS Portal, you need to be set up in the Enterprise Output Manager so that your extract file will be emailed automatically to you. Please call the SchoolMAX National Service Center to set this up for you.

The new file overwrites any existing file using the same name.

When the “Request Food Service Interface file” parameter is ‘X’, the report creates the Food Service Interface extract file. “When ‘Request Food Service Interface file” parameter is blank, the Food Service Interface extract file is never created or changed.

The extract file will be named as follows:

**<DST>\_<SCH>\_PHCALLEX\_<SEQ>\_FSI.dat**

For example: **E:\DATA\TSIS\7053\_600\_PHCALLEX\_FSI.dat**